

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 September 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ground Source Energy Limited
Date Submitted	3 October 2011

(1) Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8128</u> Descr	iption : <u>C G SOU</u>	JRCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
Increase/(decrease)	-		
Increase/(decrease)	-		
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,065,307,117	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	<u>.</u>	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,065,307,117	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		_	
class of shares	Courte 1	E l	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.9						
(22/11/2001)					× */1	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,000
(Note 1)						
2.Exercise Price						
HK\$1.86						
(22/11/2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,500,000
(Note 1)						
3. Exercise Price						
HK\$0.312						
(22/11/2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)				·		
4. Exercise Price						
HK\$0.856						
(22/11/2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,750,000
(Note 1)						
5. Exercise Price						
HK\$0.3304						
(22 /11/ 2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	83,750,000
(Note 1)	1411	1111	1111	1111		05,750,000
6. Exercise Price						
HK\$0.426						
(28 /07/ 2010)	NC1	NI:1	NI:1	N1:1	N:1	172 002 000
Ordinary shares (N_{ots}, I)	Nil	Nil	Nil	Nil	Nil	172,992,000
(Note 1)						
		-				
]	Total A. (Ordi	-		
				ence shares)		
	_	_		Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	minal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	_	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the l	ssuer which are to	be Listed)	T OF Wram Dourd		sted issuers
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant e thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))							
<u>2. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>N/A</u>		· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares issuable (Note 1)	. <u> </u>	·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	<u>(/</u> Tota	/) Il C. (Ordinary	shares)	(Preference sl (Other class)	hares) $\frac{\frac{\text{Nil}}{\text{N/A}}}{\frac{\text{N/A}}{\text{N/A}}}$		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)	-	
Sildles (Note 1)		
2. <u>N/A</u>	4	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
shares (Note 1)		
$\mathbf{T}_{\mathbf{r}}(\mathbf{r}) = (\mathbf{O}_{\mathbf{r}})^{\mathbf{r}} (\mathbf{r}_{\mathbf{r}})^{\mathbf{r}} (\mathbf{r})^{\mathbf{r}} (\mathbf{r})^{$		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares		
		At price State	issuable (<i>Note 1</i>) Issue and allotment (/ /)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	<u>N/A</u>
			Class of sharesissuable (<i>Note 1</i>)		
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	<u>N/A</u>
			Class of sharesissuable (<i>Note 1</i>)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Class of sharesissuable (<i>Note 1</i>)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue			For M	ain E	Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State currency ————	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

		For Main 1	Board and GEM lis	
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer which
			the month	may be
			pursuant thereto	issued
				pursuant
				thereto as at
				close of the
	Type of Issue			month
		Class of shares		
		issuable (<i>Note 1</i>)		
		Issuable (Note 1)		
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		
			N/A	N/A
		Class of shares		
		issuable (Note 1)		
10.	Other: At price : State	Issue and allotment		
	(Please specify) currency	date : (dd/mm/yyyy)		
		aute : (ad/min/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina	ary es) N/A	
		(Preference share		
		(Other cla		
		(Other eta	55) <u>11/ A</u>	
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submi	tted by: Coniah Wong
Title:	
	(Director, Secretary or other duly authorised officer)
Notes.	:
1.	State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*