

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	China G	round Source Energ	y Limited	
Date Submitted	2 March	2011		
_			_	
I. Movements in Authorised Sh	are Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>8128</u>	_Descrip	otion: <u>C G SOU</u>	RCE EGNY	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	4,000,000,000	US\$0.04	US\$160,000,000.00
Increase/(decrease)				
Increase/(decrease)		<u>-</u>		
Balance at close of the month		4,000,000,000	<u>US\$0.04</u>	<u>US\$160,000,000.00</u>
(2) Stock code : <u>N/A</u>	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

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Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital
	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,065,307,117	N/A	N/A	N/A
Increase/ (decrease) during the month	-	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,065,307,117	N/A	N/A	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Oranico d	2.10101500		zapsea		
HK\$1.9						
(22 /11/ 2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,000
(Note 1)						,
2.Exercise Price						
HK\$1.86						
(22 /11/ 2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,500,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111	1111	1111	1111	1111	2,300,000
3. Exercise Price						
HK\$0.312						
(22 /11/ 2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)	1111	1111	1111	1111	1111	750,000
4. Exercise Price						
HK\$0.856						
(22 /11/ 2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,750,000
(Note 1)						
5. Exercise Price						
HK\$0.3304						
(22 /11/ 2001)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	83,750,000
(Note 1)		-	· · · · · · · · · · · · · · · · · · ·		-	
6. Exercise Price						
HK\$0.426						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	172,992,000
(Note 1)						
		TT.	1 A (O 1)	1 \	X7/A	
		Т	otal A. (Ordin	-		
			•	ence shares)		
T. 10 1				Other class)	IN/A	
Total funds raised duri		rom exercise of				
options (State currency	y)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)) 2. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
<u>N/A</u>							
					-		_
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
		/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-		
EGM approval date (if applicable)							
(dd/mm/yyyy)		/) l C. (Ordinary	shares)	(Preference sl (Other class)	hares) $\frac{\frac{\text{Nil}}{\text{N/A}}}{\frac{\text{N/A}}{\text{N/A}}}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. 10/A		
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Till (0 ! 1)	- N. (A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Ot	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At puice. State	Class of sharesissuable (Note 1) Issue and allotment (/ /)		
1.	Rights issue	At price: State currency	date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	N/A	N/A
3.	Placing	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
5.	Scrip dividend		issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			N/A	N/A
	~~~	currency —	EGM approval date:	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						- "	<u> </u>
			Class of shares issuable ( <i>Note 1</i> )				
	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		For Main B	Board and GEM lis	sted issuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	NY/A
			<u>N/A</u>	N/A
		Class of sharesissuable (Note 1)		
10.	Other: At price: State (Please specify) currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1) N/A (2) N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.