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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8128)

MAJOR TRANSACTION – EXTENSION OF LONG STOP DATE FOR THE ACQUISITION

Reference is made to the announcement of the Company dated 15 August 2007 regarding the Acquisition.

The Company announces that the latest time for fulfillment of the conditions precedent contained in the Agreement and the Completion Date is extended from 30 September 2007 to on or before 15 November 2007 (or such other date as the parties to the Agreement may agree).

EXTENSION OF LONG STOP DATE

Reference is made to the announcement of the Company dated 15 August 2007 regarding the Acquisition ("Announcement").

Unless defined otherwise, terms defined in the Announcement have the same meanings when used in this announcement.

As additional time is required for the fulfillment of the conditions precedent contained in the Agreement, the parties to the Agreement have agreed to extend the latest time for fulfillment of such conditions precedent and the Completion Date from 30 September 2007 to on or before 15 November 2007 (or such other date as the parties to the Agreement may agree). Save as aforesaid, other terms of the Agreement remain unchanged.

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Wu Shu Min, Mr. Fu Hui Zhong and Mr. Xu Zhi Feng as executive Directors, Mr. Liu Yang, Mr. Li Junlin and Mr. Jin Dunshen as independent non-executive Directors.

By order of the Board
IIN International Limited
Wu Shu Min
Chairman

Hong Kong, 2 October 2007

* For identification purpose only

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcement" page on the GEM website for at least 7 days from the date of publication and on the website of IIN International Limited at www.iini.com.