

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| Name of Issuer | China C | Ground Source Energ | y Limited | |
|---------------------------------|----------|------------------------|----------------------------------|---|
| Date Submitted | 2 June 2 | 2011 | | |
| | | | | |
| I. Movements in Authorised Sh | are Capi | tal | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code: 8128 | Descri | ption: C G SOU | RCE EGNY | |
| (-) 2:2:2:2 | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | 4,000,000,000 | <u>US\$0.04</u> | US\$160,000,000.00 |
| Increase/(decrease) | | | | |
| Increase/(decrease) | | <u>-</u> | | |
| Balance at close of the month | | 4,000,000,000 | US\$0.04 | <u>US\$160,000,000.00</u> |
| (2) Stock code : N/A | _Descri | ption : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31 May 2011

| Stock code: N/A Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| 5. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Descri | No. of other | (State | capital |
| | No. of other | (State | capital |

currency):

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | e No. of other classes |
|--|---------------|---------------|------------------|------------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,065,307,117 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | - | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 2,065,307,117 | N/A | N/A | <u>N/A</u> |

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|-----------|-----------------|---------------------------------------|--------------|--|--|
| approval date | | Movement dur | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | Oranico d | 2.10101500 | | zapsea | | |
| HK\$1.9 | | | | | | |
| (22 /11/ 2001) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 75,000 |
| (Note 1) | | | | | | , |
| 2.Exercise Price | | | | | | |
| HK\$1.86 | | | | | | |
| (22 /11/ 2001) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 2,500,000 |
| $\frac{\text{Ordinary shares}}{(Note 1)}$ | 1111 | 1111 | 1111 | 1111 | 1111 | 2,300,000 |
| 3. Exercise Price | | | | | | |
| HK\$0.312 | | | | | | |
| (22 /11/ 2001) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 750,000 |
| (Note 1) | 1111 | 1111 | 1111 | 1111 | 1111 | 750,000 |
| 4. Exercise Price | | | | | | |
| HK\$0.856 | | | | | | |
| (22 /11/ 2001) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 2,750,000 |
| (Note 1) | | | | | | |
| 5. Exercise Price | | | | | | |
| HK\$0.3304 | | | | | | |
| (22 /11/ 2001) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 83,750,000 |
| (Note 1) | | - | · · · · · · · · · · · · · · · · · · · | | - | |
| 6. Exercise Price | | | | | | |
| HK\$0.426 | | | | | | |
| (28 /07/ 2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 172,992,000 |
| (Note 1) | | | | | | |
| | | TT. | 1 A (O 1) | 1 \ | NT/A | |
| | | Т | otal A. (Ordin | - | | |
| | | | • | ence shares) | | |
| T . 10 1 | | | | Other class) | IN/A | |
| Total funds raised duri | | rom exercise of | | | | |
| options (State currency | y) | | N/A | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Class and description | | Currency of amount outstanding | Amount at close of preceding month | e Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----|--------------------------------|------------------------------------|---------------------------------|--|--|--|
| 1. N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy)) 2. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | |
| <u>N/A</u> | | | | | | | |
| | | | | | - | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| | | /) | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | - | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | /) l C. (Ordinary | shares) | (Preference sl (Other class) | hares) $\frac{\frac{\text{Nil}}{\text{N/A}}}{\frac{\text{N/A}}{\text{N/A}}}$ | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| 2. 10/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | - | |
| shares (Note 1) | | |
| Till (0 ! 1) | - N. (A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | • |
| | | |

| Ot | Type of Issue | in Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|--------------------------|--|--|---|
| | | At puice. State | Class of sharesissuable (Note 1) Issue and allotment (/ /) | | |
| 1. | Rights issue | At price: State currency | date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 2. | Open offer | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | N/A | N/A |
| 3. | Placing | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> | N/A |
| 4. | Bonus issue | | Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |

For Main Board and GEM listed issuers

| | Scrip dividend | At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
|----|----------------------|---------------------------|---|-------|---|-----|----------|
| 5. | Scrip dividend | | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | | | N/A | N/A |
| | ~~~ | currency — | EGM approval date: | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | - " | <u> </u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | For Main B | Board and GEM lis | sted issuers |
|-----|--|--|--|---|
| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | |
| | | Class of shares issuable (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | NY/A |
| | | | <u>N/A</u> | N/A |
| | | Class of sharesissuable (Note 1) | | |
| 10. | Other: At price: State (Please specify) currency | Issue and allotment date: (dd/mm/yyyy) | | |
| | | EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordinar share (Preference share (Other clas | s) <u>N/A</u> s) <u>N/A</u> | |
| | | | | |
| Т | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E): | (1) N/A (2) N/A | |
| То | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| |
| |
| |
| Submitted by: Coniah Wong |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.