

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	na Ground Source Energ bruary 2011	y Limited			
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>8128</u> Des	scription: <u>C G SOU</u>	RCE EGNY			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	4,000,000,000	US\$0.04	US\$160,000,000.00		
Increase/(decrease)	<u>-</u>				
Increase/(decrease)	<del>-</del>				
Balance at close of the month	4,000,000,000	<u>US\$0.04</u>	US\$160,000,000.00		
(2) Stock code : <u>N/A</u> Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	·				
Increase/(decrease)					
Balance at close of the month					

31 January 2011

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,	Preference	Sharec
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Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			

Total authorised share capital at the end of the month (State US\$160,000,000.00 currency):

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,830,603,117	N/A	N/A	N/A
Increase/ (decrease) during the month	234,704,000	N/A	N/A	<u>N</u> /A
Balance at close of the month	2,065,307,117	N/A	<u>N/A</u>	<u>N/A</u>

## **Share Options (under Share Option Schemes of the Issuer)**

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement dur	ring the month		thereto	as at close of the month	
(dd/mm/yyyy) and class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price	Oranico d	2.10101500		zapsea			
HK\$1.9							
( 22 /11/ 2001 )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	75,000	
(Note 1)						,	
2.Exercise Price							
HK\$1.86							
(22 /11/ 2001 )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,500,000	
(Note 1)	1111		1111	1111			
3. Exercise Price							
HK\$0.312							
(22 /11/ 2001 )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000	
(Note 1)	1111		1111	1111		750,000	
4. Exercise Price							
HK\$0.856							
(22 /11/ 2001 )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,750,000	
(Note 1)			- <del> </del>	· · · · · · · · · · · · · · · · · · ·			
5. Exercise Price							
HK\$0.3304							
(22/11/2001)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	83,750,000	
(Note 1)							
6. Exercise Price							
HK\$0.426							
(28 /07/ 2010 )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	172,992,000	
(Note 1)							
		TT.	1 A (O 1)	1 \	NT/A		
		1	otal A. (Ordin	-			
	(Other de				·		
TD - 16 1 1 1 1 1 1	م م			Other class)	1N/A		
Total funds raised duri		rom exercise of					
options (State currency	y)		N/A				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
EGM approval date (if applicable)						
(dd/mm/yyyy))	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  N/A	/ / )	<u> </u>				
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	/ / )					
N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
	/ / ) otal C. (Ordinary	•	(Preference sl (Other class)	nares) $\frac{\text{Nil}}{\text{N/A}}$		<del>_</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
1. IVA		
	-	
shares (Note 1)	-	
Sindies (Note 1)		
2. N/A		
2. <u>IVA</u>		
	-	
shares (Note 1)		
Sildies (Note 1)		
3. N/A		
3. <u>1</u> V/1	-	
	-	
	-	
shares (Note 1)	-	
Situres (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)		•

Ot	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price State	Class of sharesissuable (Note 1)  Issue and allotment ( / / )		
1.	Rights issue	At price: State currency	date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)	N/A	N/A
3.	Placing	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

Class of shares   State currency   State   Issue and allotment   ( / / )	issuer which may be	No. of new shares of issuer issued during the month pursuant thereto				Type of Issue	
Scrip dividend   At price   State   Issue and allotment   date : (dd/mm/yyyy)							
Class of shares   N/A			( / / )	issuable (Note 1)  Issue and allotment		Scrip dividend	5.
Cancellation date : ( / / )   (dd/mm/yyyy)	N/A	N/A	( / / )	EGM approval date:	currency —	2.1.p	
Class of shares							
EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  Class of shares —— redeemed (Note 1)  7. Redemption of shares ( / / ) shares  Class of shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares —— issuable (Note 1)  8. Consideration issue  At price: State currency —— Issue and allotment ( / / ) date: (dd/mm/yyyy)			( / / )	cancenation date.			6.
Class of shares redeemed (Note 1)  7. Redemption of shares (//) shares  Redemption date: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  N/A   Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment (//) date: (dd/mm/yyyy)	N/A	N/A	( / / )	EGM approval date:			
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable (Note 1)  8. Consideration at price: State currency Issue and allotment ( / / )  date: (dd/mm/yyyy)							
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration at price: State currency Issue and allotment date: (dd/mm/yyyy)							
Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)			( / / )				7.
Class of shares issuable (Note 1)  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)	N/A	N/Δ	( / / )	Zorr approvar auto.			
8. Consideration issue  At price: State currency ————————————————————————————————————		IVA					
issue At price: currency date: (dd/mm/yyyy)							
			( / / )	issue una unatment			8.
(dd/mm/yyyy)  N/A	N/A	N/A	( / / )	EGM approval date:			

For Main Board and GEM listed issuers

						TOI Maiii I	Soard and GEM ins	
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue							close of the month
					Class of shares issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
							N/A	N/A
					Class of allow	Ordinary		
10.	Other: Shares		~		Class of shares issuable ( <i>Note 1</i> )	_Ordinary		
	Subscription (Please specify)	At price :	State	HK\$0.3184	Issue and allotment date : (dd/mm/yyyy)	(18/01/2011)		
	(Flease speerry)				EGM approval date: (dd/mm/yyyy)	(11/01/2011)	234,704,000	N/A
					Total (Pro		s) 234,704,000 s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	234,704,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.