Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: _China Ground Source Energy Ltd	
Stock code:8128	Date submitted:15 September 2010
Continue I must be completed by a listed inquest whose them by	as been a change in its issued share capital which is discloseable numerant to mile 17.27

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 17.27A of the Rules (the "GEM Listing Rules") Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 13.13(1).

Description of securities: ____Ordinary Shares_____

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Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)	
Opening balance as at (Note 2) _31 August 2010	1,741,093,117					
Issue of ordinary Shares on 13 September 2010 pursuant to the exercise of options under share option scheme by employees (other than Director)	1,510,000	0.087%	HK\$0.3304	HK\$0.43 (as of 10 September 2010)	23.16% (Discount)	
Issue of ordinary Shares on 15 September 2010 in relation to the exercise of conversion right under Convertible Notes by Director (Note 3)	86,125,000	4.94%	HK\$1.20	HK\$0.43 (as of 14 September 2010)	179.07% (Premium)	
Share repurchases	N/A	N/A				

Closing balance as at	1,828,728,117		
(Note 8)			
_15 September 2010			

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 17.27A or Monthly Return pursuant to rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.							
A.	Purch	ase report					
Trading date		Number of securities purchased N/A	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$ N/A	
Total		N/A				N/A	
B.	Additi	ional information					
1.	Numb resolu		ourchased on the Exchange in the y	rear to date (since ordinary		(a)	N/A
2.		ssued share capital at f resolution	time ordinary resolution passed ac	quired on the Exchange since			N/A%
			((a) x 100)				
			issued share capital				
no ma	terial ch irchases	nanges to the particula	ars contained in the Explanatory S	e made on the Exchange were made in tatement datedN/Aexchange were made in accordance	which has been filed wit	th the Exchange. We also	confirm that
Note to	o Section	a II: Please state	whether on the Exchange, on another	stock exchange (stating the name of the	exchange), by private arrange	ment or by general offer.	
	Subn	nitted by:Con	iah Wong				
	(Nan Title	:	Secretaryor other duly authorised officer)				