

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Ground Source Energy Limited						
Date Submitted 3	May 2013					
(1) Movements in Authorised Sh	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>8128</u>	Description:	C G SOUF	RCE EGNY			
	No. of o	•	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	16,000,000	0,000	<u>US\$0.01</u>	<u>US\$160,000,000.00</u>		
Increase/(decrease)	<u>-</u>					
Increase/(decrease)	-					
Balance at close of the month	16,000,000	0,000	US\$0.01	US\$160,000,000.00		
(2) Stock code : <u>N/A</u>	Description :					
	No. of o		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth					
Increase/(decrease)						
Balance at close of the month						

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1	D 4	•		CI.	
7.	Prei	ere	nce	Sn	ares

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ption : No. of other	No. of preference shares (State currency) ption: Par value (State (State currency))

II. Movements in Issued Share Capital

	No. of ord	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2 002 927 117	N/A	N/A	N/A
preceding month	2,902,827,117	IN/A	N/A	N/A
Increase/ (decrease) during the month	-	N/A	N/A	N/A
Balance at close of the month	2,902,827,117	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	he issued pursuant		
(dd/mm/yyyy) and class of shares					tnereto	tne montn		
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Exercise Price				_				
HK\$0.426								
(28 /07/ 2010)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	165,492,000		
(Note 1)								
2.Exercise Price								
HK\$0.426								
(28 /07/ 2010)	NT'1	NT'1	NT'1	N.T.1	NT'1	100 700 000		
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	Nil	Nil	Nil	Nil	190,500,000		
3. N/A								
3.14/11								
(/ /)								
(<i>Note 1</i>)				_	_			
4. N/A								
(/ /)								
(N 1)				_	_	· -		
(<i>Note 1</i>) 5. N/A								
3. IV/A								
(/ /)								
(, ,)								
(Note 1)	-	_		_	_	-		
6. N/A								
(/ /)								
(17 1)								
(Note 1)								
			Total A (Or	dinary shares)	N/A			
			·	erence shares)				
			(1101)	(Other class)				
Total funds raised duri	ing the month from	n exercise of or	otions	(2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.	· · · · · · · · · · · · · · · · · · ·			
(State currency)		5 or op	N/A					

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
				· -		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	-					
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 3. N/A	(/ /)				
3.11/11	_					
	<u> </u>			· -		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	-					
				<u> </u>		
C41						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	1 R (Ordi	nary shares) N/A		
		10ta		ence shares) N/A		-
				Other class) N/A		-
			`	· ——		•

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))							
2. N/A							
Stock code (if listed) Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
N/A		, ,					
Stock code (if listed)							_
Class of shares issuable							
(Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
N/A							
Stock code (if listed)					·		
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/) 1 C. (Ordinary	shores)		Nil		
	1018	i C. (Olulliary	,	(Preference sl			<u></u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1971	1	
	-	
	-	
1(N (1)	4	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ /)	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(outer class)		

Class of shares State Issue and allotment date : (dd/mm/yyyy)	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Currency State Currency State Currency Cass of shares State Currency Curren		71		Class of shares		
At price Currency				issuable (Note 1)		
Class of shares State currency Issue and allotment (1.	Rights issue		155 GO WIIG WIIGHII		
Class of shares				EGIVI approvar date.		
State State State Class of shares State Class of shares Class of share				(dd/iiiiii yyyy)	N/A	N/A
2. Open offer At price: State						
Class of shares State State Currency State Currency State Currency State State Currency State State			State			
Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A N/A	2.	Open offer		date: (dd/mm/yyyy)		
Class of shares				zoni approvar date.		
State Issue and allotment date : (dd/mm/yyyy) (/ /)					N/A	<u>N/A</u>
Class of shares Sue and allotment date: (dd/mm/yyyy) Class of shares						
Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (// /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/lillib/yyyy)	N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		issue une unotinent		
				2011 upp10 var date.		
				(dd/IIIII/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /			
5.	Scrip dividend	At price : State currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /			
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

		For Main I	Board and GEM lis	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
				thereto as at close of the
	Type of Issue			month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other: At price: State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other class	es) N/A es) N/A	
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
To	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.