

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Ground Source Energy Limited					
Date Submitted 4	March	2013			
(1) Movements in Authorised Sh	are Cap	pital			
1. Ordinary Shares					
(1) Stock code : <u>8128</u>	Descrip	otion: <u>C G SOU</u>	RCE EGNY		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth	16,000,000,000	<u>US\$0.01</u>	<u>US\$160,000,000.00</u>	
Increase/(decrease)		<u>-</u>			
Increase/(decrease)					
Balance at close of the month		16,000,000,000	US\$0.01	US\$160,000,000.00	
(2) Stock code : <u>N/A</u>	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month					

28 February 2013

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State	US\$16	0,000,000.00

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,902,827,117	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	<u>N</u> /A	<u>N</u> /A
Balance at close of the month	2,902,827,117	N/A	<u>N/A</u>	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Lisercise Price HKS0.426 (28.07/2010) Ordinary shares (Note I) 200,000,000 Nil Nil Nil Nil Nil 165,492,000	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Exercise Price HKS0.426 (28 /07 / 2010) (Note 1) 2. Exercise Price (RS0.426 (28 /07 / 2010) (Note 1)		Granted	Exercised	Cancelled	Lapsed		
C(28/07/2010) Ordinary shares (Note 1) 200,000,000 Nil Nil Nil Nil Nil 165,492,000	1.Exercise Price				•		
Ordinary shares Nil	HK\$0.426						
(Note 1) 2. Exercise Price HK\$0.426 (28 /07 / 2010) Ordinary shares (Note 1) 3. N/A (1 / /) (Note 1) 4. N/A (1 / /) (Note 1) 6. N/A (1 / /) (Note 1) (Not							
2. Exercise Price HK\$0.426 (28/07/2010) Ordinary shares (Note 1) 3. N/A (V / V / V / V / V / V / V / V / V / V		Nil	Nil	Nil	Nil	Nil	165,492,000
HK\$0.426							
Continuity shares 200,000,000 Nil Nil Nil Nil 200,000,000							
Ordinary shares							
(Note 1) 3. N/A (//) (Note 1) 4. N/A (//) (Note 1) 5. N/A (//) (Note 1) (Note 1) (Note 1) (Note 1) (Note 1) (Note 1) (Other class) N/A (Other class) N/A		200 000 000	Nil	Nil	Nii	Nil	200 000 000
3. N/A (/ /) (/)		200,000,000	1111	1111	1111	1111	200,000,000
(Note 1) 4. N/A (/ /) (Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) (Note 1) (Note 1) (Other class) N/A (Other class) N/A							
(Note 1) 4. N/A (/ /) (Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) (Note 1) (Note 1) (Other class) N/A (Other class) N/A							
4. N/A (/ /) (Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) (Note 1) (Other lass) N/A N/A N/A N/A N/A N/A	(/ /)						
4. N/A (/ /) (Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) (Note 1) (Other lass) N/A N/A N/A N/A N/A N/A	(Note 1)		<u> </u>				
(Note 1) 5. N/A (Note 1) 6. N/A (//) (Note 1) (Note 1) (Note 1) (Note 1) (Note 1) (Other class)							
(Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A N/A N/A	4. IV/A						
5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	(/ /)						
5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	(Note 1)						
(/ /) (Note 1) 6. N/A (/ /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A							
(Note 1) 6. N/A (Note 1) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A							
6. N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	(/ /)						
6. N/A (// /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	(Note 1)		· ·				
(/ /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	(/ /)						
(Preference shares) N/A (Other class) N/A	(Note 1)						
(Preference shares) N/A (Other class) N/A				Total A (C	Ordinary shares)	N/A	
(Other class) N/A					•		
				(
Total funds raised during the month from exercise of options	Total funds raised dur	ing the month fron	n exercise of op	otions			
(State currency) N/A			•				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
2. N/A	(/ /)				
2.11/11					
	· <u> </u>				<u> </u>
(/ /) Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /)	·				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)	· ———				<u> </u>
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/IIIII/yyyy)	(/ /)				
	То		linary shares) N/A		-
		(Prefe	erence shares) $\frac{N/A}{N}$ (Other class) $\frac{N}{A}$		-
			(Onici Ciass) IN/P	<u> </u>	-

Class and description	ie into		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)) 2. N/A							
					-		
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)					
Stock code (if listed) Class of shares issuable (Note 1)							_
Subscription price EGM approval date (if applicable)	-						
(dd/mm/yyyy) N/A	<u>(</u> /	/)					
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	()		_				
(dd/mm/yyyy)	Tota	/) l C. (Ordinary	shares)	(Preference sh (Other class)	hares) $\frac{\frac{\text{Nil}}{\text{N/A}}}{\frac{\text{N/A}}{\text{N/A}}}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Class of shares State State Currency State Issue and allotment (/ /)	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State Currency State Issue and allotment (/ /)		71		Class of shares		
At price Currency date (dd/mm/yyyy)				issuable (Note 1)		
Class of shares State Issue and allotment (/ /) (/ /)	1.	Rights issue		155 GC WIIG WIIG WIIGHT		
Class of shares				EGIVI approvar date.		
State Class of shares State Class of shares State Class of shares Clas				(dd/iiiib/yyyy)	N/A	N/A
2. Open offer At price: State						
Class of shares State State Class of shares State Class of shares State Class of shares State Class of shares State St		0 %	State			
Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A N/A	2.	Open offer		date: (dd/mm/yyyy)		
Class of shares				zorr approvar date.		
State Issue and allotment date : (dd/mm/yyyy) (/ /)					N/A	N/A
Class of shares N/A N/A N/A N/A Sundate: (dd/mm/yyyy) Sundate: (
Class of shares Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (// /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/llill/yyyy)	N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		issue une unetinent		
				2011 approvar date.		
				(dd/IIIII/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /			
5.	Scrip dividend	At price : State currency	date : (dd/mm/yyyy)	, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /			
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

		For Main E	Soard and GEM lis	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other: At price: State (Please specify) currency	- Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	
То	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1) N/A (2) N/A	
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	N/A	
	otal increase / (decrease) in other classes of shares of		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.