

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China G	round Source Energy Limited				
Date Submitted	4 Januar	y 2012				
(1) Movements in Authorised S	hare Caj	pital				
1. Ordinary Shares						
(1) Stock code : 8128	Descrip	otion: <u>C G SOU</u>	RCE EGNY			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth	16,000,000,000	<u>US\$0.01</u>	<u>US\$160,000,000.00</u>		
Increase/(decrease)						
Increase/(decrease)						
Balance at close of the month		16,000,000,000	US\$0.01	US\$160,000,000.00		
(2) Stock code : <u>N/A</u>	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

31 December 2011

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,065,307,117	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	<u>N</u> /A	<u>N</u> /A
Balance at close of the month	2,065,307,117	N/A	<u>N/A</u>	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement d	uring the month	1		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and			<u> </u>		_	
class of shares	G 1		G 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.9						
(22/11/2001)	NT'1	NT'1	NT'1	75.000	NT'I) Y'1
Ordinary shares	Nil	Nil	Nil	75,000	Nil	Nil
(Note 1)						
2.Exercise Price						
HK\$1.86						
(22 /11/ 2001)	NT'1	N7'1	NT'1	2 500 000	NY'1	> T'1
Ordinary shares	Nil	Nil	Nil	2,500,000	Nil	Nil
(Note 1)						
3. Exercise Price						
HK\$0.312						
(22 /11/ 2001)	NT'1	N7'1	NT'1	750,000	NY'1	> T'1
Ordinary shares	Nil	Nil	Nil	750,000	Nil	Nil
(Note 1)						
4. Exercise Price						
HK\$0.856						
(22 /11/ 2001)	NT'1	N7'1	NT'1	2.750.000	NY'1	> T'1
Ordinary shares	Nil	Nil	Nil	2,750,000	Nil	Nil
(Note 1)						
5. Exercise Price						
HK\$0.3304						
(22 /11/ 2001)	NT'1	NE:1	NT:1	02.750.000	NT:1	NT'1
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	Nil	Nil	83,750,000	Nil	Nil
'						
6. Exercise Price HK\$0.426						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	171,492,000
(Note 1)	INII	INII	INII	INII	INII	171,492,000
			Total A. (C	Ordinary shares)	N/A	
				eference shares)		
			(11)	(Other class)		
Total funds raised duri	ng the month fr	om exercise of		(Caror class)	<u> </u>	
options (State currency		OIII CACICISC OI	N/A			
	•					

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close of value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
-	<u>-</u>					
						· -
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	_					
	-					
	<u> </u>					
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	-					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
	-					
	-					
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.	(Ordi)	nary shares) N/A		
		Total D.		ence shares) N/A		
				Other class) N/A		•
			`	/ <u></u>		•

Class and description	ic into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
2. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
N/A		/)					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) N/A	(/	/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ Tota	/) ll C. (Ordinary	shares)	(Preference sl (Other class)	hares) $\frac{\frac{\text{Nil}}{\text{N/A}}}{\frac{\text{N/A}}{\text{N/A}}}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Class of shares State State Currency State Issue and allotment (/ /)	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State Currency State Issue and allotment (/ /)		71		Class of shares		
At price Currency date (dd/mm/yyyy)				issuable (Note 1)		
Class of shares State Issue and allotment (/ /) (/ /)	1.	Rights issue		155 GC WIIG WIIG WIIGHT		
Class of shares				EGIVI approvar date.		
State Class of shares State Class of shares State Class of shares Clas				(dd/iiiib/yyyy)	N/A	N/A
2. Open offer At price: State						
Class of shares State State Class of shares State Class of shares State Class of shares State Class of shares State St		0 %	State			
Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A N/A	2.	Open offer		date: (dd/mm/yyyy)		
Class of shares				zorr approvar date.		
State Issue and allotment date : (dd/mm/yyyy) (/ /)					N/A	<u>N/A</u>
Class of shares N/A N/A N/A N/A Sundate: (dd/mm/yyyy) Sundate: (
Class of shares Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (// /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/llill/yyyy)	N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		issue une unetinent		
				2011 approvar date.		
				(dd/IIIII/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State	Class of shares issuable (<i>Note 1</i>) Issue and allotment				
5.	Scrip dividend	At price : State currency ——	date : (dd/mm/yyyy)	, , ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							_ * * * * *

		For Main E	soard and GEM lis	
			No. of new shares of issuer	No. of new shares of
			issued during	issuer which
			the month	may be
			pursuant thereto	issued
			F	pursuant
				thereto as at
				close of the
	Type of Issue			month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		(N/A	N/A
		Class of shares		
		issuable (Note 1)		
10.	Other: At price: State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)		
		T01		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
			s) N/A	
		(Preference share (Other clas		
Т	stel ingresse / (degresse) in ordinary shares during th	a month (i.a. Total of A to E).	(1) N/A	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. 10tal 01 A to E):	(1) N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):	N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Movements in Iss	ued Share Capita	l").)

Remarks (if any):	
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Submitted by: Coniah Wong	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.