

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ring Limited | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| Name of Issuer China | a Ground Source Energ | y Limited | |
| Date Submitted 3 July | | | |
| (1) Movements in Authorised Share | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>8128</u> Desc | cription: <u>C G SOU</u> | IRCE EGNY | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 16,000,000,000 | <u>US\$0.01</u> | US\$160,000,000.00 |
| Increase/(decrease) | - | | |
| Increase/(decrease) | - | | |
| Balance at close of the month | 16,000,000,000 | US\$0.01 | US\$160,000,000.00 |
| (2) Stock code : N/A Desc | cription: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

30 June 2012

| Stock code: N/A Descr | iption: | | |
|-------------------------------------|---|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | iption: No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code : <u>N/A</u> Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,065,307,117 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | - | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 2,065,307,117 | N/A | N/A | <u>N/A</u> |

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement d | luring the montl | 1 | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-----------------|------------------|-----------------------------------|-----|--|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | | | |
| HK\$0.426 (28 /07/ 2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 165,492,000 |
| (Note 1) | | | | | | |
| 2.N/A | | | | | | |
| (/ /) | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| 5. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| 6. N/A | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | - |
| | | | Total A (| Ordinary charge) | N/A | |
| | | | | Ordinary shares) eference shares) | | |
| | | | (11 | (Other class) | | |
| Total funds raised duri | | rom exercise of | | | | |
| options (State currency | y) | | N/A | | | |

| Warrants to Issue Shares of the Is | suer which are t | o be Listed | | | | |
|--|---------------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | - | | | | | |
| | | | | <u> </u> | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | - | | | | | |
| | - | | | | | |
| (/ /) | · · · · · · · · · · · · · · · · · · · | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| , | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| 3.14/11 | _ | | | | | |
| | <u> </u> | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | - | | | | | |
| | <u> </u> | | | <u> </u> | | |
| C41 | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | 1 R (Ordi | nary shares) N/A | | |
| | | 10ta | | ence shares) N/A | | - |
| | | | | Other class) N/A | | - |
| | | | ` | · | | • |

| Class and description | ic into | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------|------------------------------------|---------------------------------|--|--|--|
| 1. N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | | |
| 2. N/A | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | | |
| N/A | | /) | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) N/A | (/ | /) | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ Tota | /) ll C. (Ordinary | shares) | (Preference sl (Other class) | hares) $\frac{\frac{\text{Nil}}{\text{N/A}}}{\frac{\text{N/A}}{\text{N/A}}}$ | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. N/A | | |
| | | |
| (/ /) shares (Note 1) | | |
| 3. N/A | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | • |

| Class of shares State State Currency State Issue and allotment (/ /) | Ott | Type of Issue | in Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----|---------------|---------------------------|---|--|---|
| State State Currency State Issue and allotment (/ /) | | 71 | | Class of shares | | |
| At price Currency date (dd/mm/yyyy) | | | | issuable (Note 1) | | |
| Class of shares State Issue and allotment (/ /) (/ /) | 1. | Rights issue | | 155 GC WIIG WIIG WIIGHT | | |
| Class of shares | | | | EGIVI approvar date. | | |
| State Class of shares State Class of shares State Class of shares Clas | | | | (dd/iiiib/yyyy) | N/A | N/A |
| 2. Open offer At price: State | | | | | | |
| Class of shares State State Class of shares State Class of shares State Class of shares State Class of shares State St | | 0 % | State | | | |
| Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A N/A | 2. | Open offer | | date: (dd/mm/yyyy) | | |
| Class of shares | | | | zorr approvar date. | | |
| State Issue and allotment date : (dd/mm/yyyy) (/ /) | | | | | N/A | N/A |
| Class of shares N/A N/A N/A N/A Sundate: (dd/mm/yyyy) Sundate: (| | | | | | |
| Class of shares Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) | 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) (// /) | | |
| Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | EGM approval date: | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (dd/llill/yyyy) | N/A | N/A |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | issue une unetinent | | |
| | | | | 2011 approvar date. | | |
| | | | | (dd/IIIII/yyyy) | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | Q | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | . 5555/ | | | N/A | N/A |
| | | | | | | | |

| | | For Main E | Board and GEM lis | |
|-----|--|---|--|--|
| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | month |
| | | Class of sharesissuable (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | N/A | N/A |
| | | | | |
| | | Class of sharesissuable (Note 1) | | |
| 10. | Other: At price: State (Please specify) currency | - Issue and allotment date : (dd/mm/yyyy) | | |
| | | EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordina share (Preference share (Other clas | s) <u>N/A</u> s) <u>N/A</u> | |
| | | | | |
| То | otal increase / (decrease) in ordinary shares during t | the month (i.e. Total of A to E): | (1) N/A N/A | |
| То | otal increase / (decrease) in preference shares during | g the month (i.e. Total of A to E): | $\frac{(2)}{N/A}$ | |
| To | otal increase / (decrease) in other classes of shares of | during the month (i.e. Total of A to E): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
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| |
| |
| |
| |
| Submitted by: Coniah Wong |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.