

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer China	Ground Source Energ	gy Limited	
Date Submitted 6 June	2012		
(1) Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>8128</u> Descr	ription: <u>C G SOU</u>	JRCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
Increase/(decrease)	-		
Increase/(decrease)	<u>-</u>		
Balance at close of the month	16,000,000,000	US\$0.01	US\$160,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31 May 2012

escription :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
1		
escription :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
n		
	No. of preference shares  No. of other classes of shares	No. of preference shares  Par value (State currency)  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,065,307,117	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	<u>N</u> /A	<u>N</u> /A
Balance at close of the month	2,065,307,117	N/A	<u>N/A</u>	N/A

## **Share Options (under Share Option Schemes of the Issuer)**

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement d	luring the montl	1		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.426 (28 /07/ 2010 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	165,492,000
(Note 1)						
2.N/A						
( / / )						
( <i>Note 1</i> )						
3. N/A						
( / / )						
( <i>Note 1</i> )						
4. N/A						
( / / )						
( <i>Note 1</i> )						
5. N/A						
( / / )						
(Note 1)						
6. N/A						
( / / )						
(Note 1)						-
			Total A (	Ordinary charact	N/A	
				Ordinary shares) eference shares)		
			(11	(Other class)		
Total funds raised duri		rom exercise of				
options (State currency	y)		N/A			

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding is	of du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
-	<u>-</u>					
	<del></del>					<del>.</del>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy) 2. N/A	( / / )					
2. IV/A	- -					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	-					
	-					
	<del></del>			· <del></del>		<u> </u>
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )	<u></u>				
	-					
	<u> </u>					
( / / )						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Total B.	(Ordi	nary shares) N/A		
				ence shares) N/A		-
				Other class) N/A		-
			,	· <del></del>		-

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))							
2. N/A							
2. 17/11							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( /	/					
N/A	( /	_/ <u>)</u>					
17/11							
							<u> </u>
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date	-						
(if applicable) (dd/mm/yyyy)	( /	/					
N/A	( /	/ )					
1011							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	( /	/					
(dd/mm/yyyy)	Total	/ ) 1 C. (Ordinary	shares)		Nil		
	10111	. C. Cramary		(Preference sl			
				(Other class)	N/A		<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Class of shares   State   State   Currency   State   Issue and allotment   ( / / )	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   State   Currency   State   Issue and allotment   ( / / )		71		Class of shares		
At price   Currency   date   (dd/mm/yyyy)				issuable (Note 1)		
Class of shares   State   Issue and allotment   ( / / )   ( / / )	1.	Rights issue		155 GC WIIG WIIG WIIGHT		
Class of shares				EGIVI approvar date.		
State   Class of shares   State   Class of shares   State   Class of shares   Clas				(dd/iiiib/yyyy)	N/A	N/A
2. Open offer   At price: State						
Class of shares   State   State   Class of shares   State   Class of shares   State   Class of shares   State   Class of shares   State   St		0 %	State			
Class of shares   State   Issue and allotment   date : (dd/mm/yyyy)   N/A   N/A	2.	Open offer		date: (dd/mm/yyyy)		
Class of shares				zorr approvar date.		
State   Issue and allotment   date : (dd/mm/yyyy)   ( / / )					N/A	N/A
Class of shares   N/A   N/A   N/A   N/A   Sundate: (dd/mm/yyyy)   Sundate: (						
Class of shares     Issue and allotment   ( / / / )     date : (dd/mm/yyyy)     EGM approval date: ( / / / )     (dd/mm/yyyy)	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( // / )		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date:		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/llill/yyyy)	N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		issue une unetinent		
				2011 approvar date.		
				(dd/IIIII/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment				
5.	Scrip dividend	At price : currency —	date : (dd/mm/yyyy)	, , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		For Main B	soard and GEM lis	
			No. of new shares of issuer	No. of new shares of
			issued during	issuer which
			the month	may be
			pursuant thereto	issued
			F	pursuant
				thereto as at
				close of the
	Type of Issue			month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		(4.4.	N/A	N/A
		Class of sharesissuable (Note 1)		
10	Other: At price: State	issuate (ivote 1)		
10.	(Please specify) currency	Issue and allotment date : (dd/mm/yyyy)		
		ECM		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar		
		(Preference share	s) N/A s) N/A	
		(Other clas		
To	otal increase / (decrease) in ordinary shares during the	a month (i.a. Total of A to F):	(1) N/A	
10	an increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E).	(2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):	N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Movements in Iss	ued Share Capital	l").)

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.