

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Sino Energy Conservation International Limited

Stock code (ordinary shares): 8128

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28/09/2026

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 30th November, 2001

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)
Executive Directors – Xu Shengheng and Dai Qi
Non-executive Directors – Liao Yuan, Liu Ening and Zhang Yiying
Independent Non-executive Directors – Zhang Honghai, Guan
Chenghua and Guo Guanglei

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of the Shareholders	Number of Ordinary	% of the Issued
		Shares of the Company	Voting Shares of the Company ⁽¹⁾
	China Energy Conservation and Environmental Protection (Hong Kong) Investment Company Limited* (中國節能環保(香港)投資有限公 司) ⁽²⁾	119,000,000	26.53%
	China Energy Conservation and Environmental Protection Group* (中國節能環保集團有限公司) ⁽²⁾	119,000,000	26.53%
	Mr. Xu Shengheng ⁽³⁾ (徐生恒先生)	72,405,440	16.14%
	Ms. Luk Hoi Man ⁽³⁾ (陸海汶女士)	72,405,440	16.14%

Notes:

(1) The total number of issued shares of the Company is 452,692,516 shares. After excluding 4,086,400 treasury shares without voting rights, the total number of issued shares with voting rights is 448,606,116 shares.

(2) China Energy Conservation and Environmental Protection Group, through its wholly-owned subsidiary China Energy Conservation and Environmental Protection (Hong Kong) Investment Company Limited, holds 119,000,000 shares.

(3) Mr. Xu Shengheng holds 72,307,160 shares, and Ms. Luk Hoi Man, the spouse of Mr. Xu Shengheng holds 98,280 shares. Pursuant to the SFO, Mr. Xu Shengheng and Ms. Luk Hoi Man are both deemed to have an interest in a total of 72,405,440 shares.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock
Exchange within the same group as the
Company:

N/A

Financial year end date:

31 December

Registered address:

P. O. Box 31119, Grand Pavilion,
Hibiscus Way, 802 West Bay Road,
Grand Cayman KY1-1205, Cayman Islands

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Head office and principal place of business: 8/F., Chung Hing Commercial Building, 62-63 Connaught Road Central, Central, Hong Kong

Web-site address (if applicable): <http://www.chyy.com.hk>

Share registrar: Cayman Islands Principal Share Registrar and Transfer Office:
Suntera (Cayman) Limited
Suite 3204, Unit 2A, Block 3, Building D,
P.O. Box 1586, Gardenia Court, Camana Bay,
Grand Cayman, KY1-1100, Cayman Islands

Hong Kong Branch Share Registrar and Transfer Office:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F, Hopewell Centre,
183 Queen's Road East, Wan Chai, Hong Kong

Auditors: Rongcheng (Hong Kong) CPA Limited

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The company is an investment holding company, and its subsidiaries are principally engaged in the industrialization development of original technologies: upgrade the traditional heating energy of direct combustion to the low-temperature heating energy, which is of non-combustion and high-efficient for transport, as an alternative heating energy source for building heating that realizing the development of the emerging industry of the integrated heating and cooling system.

C. Ordinary shares

Number of ordinary shares in issue: 452,692,516

Par value of ordinary shares in issue: US\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but
including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other
stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: NIE Dan
(Name)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.