

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: CHYY Development Group Limited

Stock code (ordinary shares): 8128

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28/03/2025

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 30th November, 2001

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)
Executive Directors – Xu Shengheng and Daiqi
Non-executive Directors – Liao Yuan, Liu Ening and Zhang Yiyong
Independent Non-executive Directors – Zhang HongHai, Guan Chenghua and Guo Guanglei

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name of the Shareholders</u>	<u>Number of Ordinary Shares of the Company</u>	<u>% of the Issued Voting Shares of the Company⁽¹⁾</u>
	China Energy Conservation and Environmental Protection (Hong Kong) Investment Company Limited* (中國節能環保(香港)投資有限公司) ⁽²⁾	1,190,000,000	26.42%
	China Energy Conservation and Environmental Protection Group* (中國節能環保集團有限公司) ⁽²⁾	1,190,000,000	26.42%
	Mr. Xu Shengheng ⁽³⁾ (徐生恒先生)	723,153,400	16.05%
	Ms. Luk Hoi Man ⁽³⁾ (陸海汶女士)	723,153,400	16.05%
	Ms. Liu Ening ⁽⁴⁾ (劉嫻寧女士)	253,000,000	5.62%
	Mr. Wang Michael Zhiyu ⁽⁴⁾ (王志宇先生)	253,000,000	5.62%
	Universal Zone Limited	250,000,000	5.55%
	Mr. Zhang Yiyang ⁽⁵⁾ (張軼穎先生)	255,504,000	5.67%
	Ms. Wang Xinmeng ⁽⁵⁾ (王心萌女士)	255,504,000	5.67%

Notes:

(1) The total number of issued shares of the Company is 4,526,925,163 shares. After excluding 22,416,000 treasury shares without voting rights, the total number of issued shares with voting right is 4,504,509,163 shares.

(2) China Energy Conservation and Environmental Protection Group, through its wholly-owned subsidiary China Energy Conservation and Environmental Protection (Hong Kong) Investment Company Limited, holds 1,190,000,000 Shares.

(3) Mr. Xu Shengheng holds 722,170,600 Shares, and Ms. Luk Hoi Man, the spouse of Mr. Xu Shengheng holds 982,800 Shares. Pursuant to the SFO, Mr. Xu Shengheng and Ms. Luk Hoi Man are both deemed to have an interest in a total of 723,153,400 Shares.

(4) Ms. Liu Ening holds 253,000,000 Shares. Pursuant to the SFO, Mr. Liu Ening and her spouse Mr. Wang Micheal Zhiyu are both deemed to have an interest in 253,000,000 Shares.

(5) Mr. Zhang Yiyang holds 5,504,000 shares and, through Universal Zone Limited, which is wholly-owned by him, holds 250,000,000 Shares. Pursuant to the SFO, Mr. Zhang Yiyang and his spouse Ms. Wang Xinmeng are both deemed to have an interest in a total of 255,504,000 Shares.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock
Exchange within the same group as the
Company:

N/A

Financial year end date:

31 December

Registered address:

P. O. Box 31119, Grand Pavilion,
Hibiscus Way, 802 West Bay Road,
Grand Cayman KY1-1205, Cayman Islands

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Head office and principal place of business: 8/F., Chung Hing Commercial Building, 62-63 Connaught Road Central, Central, Hong Kong

Web-site address (if applicable): http://www.chyy.com.hk

Share registrar: Cayman Islands Share Registrar:
Suntera (Cayman) Limited
Suite 3204, Unit 2A, Block 3, Building D,
P.O. Box 1586, Gardenia Court, Camana Bay,
Grand Cayman, KY1-1100, Cayman Islands

Hong Kong Branch Share Registrar and Transfer Office:
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East, Wan Chai, Hong Kong

Auditors: CL Partners CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The company is an investment holding company, and its subsidiaries are principally engaged in the industrialization development of original technologies: upgrade the traditional heating energy of direct combustion to the low-temperature heating energy, which is of non-combustion and high-efficient for transport, as an alternative heating energy source for building heating that realizing the development of the emerging industry of the integrated heating and cooling system.

C. Ordinary shares

Number of ordinary shares in issue: 4,526,925,163

Par value of ordinary shares in issue: US\$0.01

Board lot size (in number of shares): 8,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: NIE Dan
 (Name)

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.