

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 January 2021

To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted		Geotherr		ry Develop	ment Group Limited			
I. Movements in Authorised	I. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code : <b>08128</b>	Descrip	otion :	CH GEO	THERMAL				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	16,000,0	00,000	US\$0.01	US\$160,000,000			
Increase/(decrease)		<u>-</u>			<u>-</u>			
Balance at close of the mon	th	16,000,0	00,000	US\$0.01	US\$160,000,000			
(2) Stock code : N/A	Descrip	otion :						
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares				
Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	-			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares		capital
Balance at close of pr	receding month_			
Increase/(decrease)	-			
Balance at close of th	ie month			
Total authorised share currency):	e capital at the e	nd of the month	(State   <b>US\$16</b>	0,000,000
II. Movements in Issu	ed Share Capita	ıl		
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	4,526,925,163	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	4,526,925,163	<u>N/A</u>	N/A	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new share option issuer issued during shares of issuer scheme the month pursuant which may be including EGM thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. N/A (Note 1) 2. N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as a	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyy)   ( / / )		of nominal	at close of preceding	during the	at close of the	issuer issued during the month pursuant	issued pursuant thereto as at close of the
Stock code (if listed)	1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2.  (							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (	<u>Z.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (							_
(if applicable) (dd/mm/yyyy) 3.  (	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable) (dd/mm/yyyy)	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares)	Stock code (if listed) Class of shares						
(if applicable) (dd/mm/yyyy)  4.  (	Subscription price						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A					· <del></del>		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A	Subscription price			•			
Total B. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date (if applicable)						
(Preference shares) N/A	(dd/11111/yyyy)	( / /	,				
			Total E				_
` <u> </u>							<del>-</del>

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u>—</u>					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u>—</u>					
	<del></del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
	<del>_</del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) N/A ther class) N/A		_
			(0	11101 (1033) 14/F	`	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Strates (Note 1)		-
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
	N/A	
(Other class)	IN/A	

		Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares - issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)		
			Class of shares -				
			issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment ( date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)		
							_
			Class of shares - issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)		
			Class of shares -				
4.	Bonus issue		Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
				/ /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>

Type	of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	- <del></del>	_		
9. Capit reorg	tal ganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares		_		
			issuable (Note 1)				
10. Othe (Plea	r ase specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			T. ( - 1	F (0 - 1'			
			Total		nary ares)	N/A	
			(Prefe	erence sha	res)	N/A	<del>-</del> <del>-</del>
				(Other cl	ass)	N/A	_
Total inc	crease / (dec	rease) in ordinary shares duri	ing the month (i.e. Total (	of A to F)·	(1)	N/A	
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		gee (ee.e.	o.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(2)		
Total inc	rease / (dec	rease) in preference shares d	during the month (i.e. Tot	al of A to F		N/A	
		crease) in other classes of sha				N/A	
E):	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	reace, in other diagons of ship	aroo dariing the month (i.e	J. 10tal 017	. 10	14/7	

## IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rem	arks (if any):	
Subn	mitted by:Coniah Wong	
Title:	Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.