

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2019

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	China (mal Indust	ry Develop	ment Group Limited	
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : 08128	Descrip	ption :	CH GEO	THERMAL		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month <u>16,000,000,000</u> <u>US\$0.01</u> <u>US\$160,000,000</u>					US\$160,000,000	
Increase/(decrease)		-			-	
Balance at close of the mon	th	16,000,0	000,000	US\$0.01	US\$160,000,000	
(2) Stock code : N/A	Descri	ption :				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares	1			_
Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	-			
Balance at close of th	ne month			
3. Other Classes of S	hares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	-		<u> </u>	
Balance at close of th	ie month			
Total authorised share currency):	e capital at the e	nd of the month	(State US\$16	60,000,000
II. Movements in Issu	ed Share Capita	I		
	No. of ordir	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	4,026,925,163	N/A	N/A	N/A
Increase/ (decrease) during the month	250,000,000	N/A	N/A	N/A
Balance at close of the month	4,276,925,163	N/A	N/A	N/A

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date		Movement dur	ing the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$0.379						
111740.579						
(28/7/2010)						
Ordinary	Nil	Nil	Nil	Nil	Nil	163,237,616
shares						103,237,010
(Note 1)						
2. Exercise						
Price						
HK\$0.267						
(28/07/2010)						
Ordinary	Nil	Nil	Nil	Nil	Nil	322,945,235
shares (Note 1)					. ———	
(14016-1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			`	ce shares)		
			•	ther class)	N/A	
Total funds raised		onth from exerc				
of options (State c	urrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, , ,					
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3.	(/ /)				
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
						_
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A		
		Total L	(Preferen	ce shares) N/A		- -
			(O	other class) N/A		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2.	_					
	_					
	_					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	(, , , ,					
						
	<u> </u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (On-line	ami obazas) NIII		
			Total C. (Ordina	ary snares) N/ ice shares) N/		_
				other class) N/		_
I			()	3.430) <u></u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

Class of shares State State Issue and allotment (/ /)	No. of new shares of issuer which may be issued pursuant thereto as a close of the	issued during the month				Issued Share Capital		Otl
State State State Currency State State State Currency State State Class of shares Class of share	month						Type of Issue	
Class of shares Class of shares Class of shares Class of shares Class and allotment Clad/mm/yyyy)			_					
Class of shares)	(/ /			Rights issue	1.
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) ((dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) date: ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /))	(/ /	EGM approval date: (dd/mm/yyyy)			
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Class of shares 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares)	(/ /	Issue and allotment		Open offer	2.
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares)	(/ /				
issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares								
Class of shares								
(dd/mm/yyyy) Class of shares)	(/ /	Issue and allotment date: (dd/mm/yyyy)	At price : State	Placing	3.
)	(/ /	EGM approval date: (dd/mm/yyyy)			
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy))	(/ /			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /	EGM approval date: (dd/mm/yyyy)			

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency————————————————————————————————————	new No. of new s of shares of er issuer which ed may be the issued th pursuant ant thereto as at close of the
issuable (Note 1) State State Currency Currency State Currency State Currency State Currency State Currency State Currency State Currency Currency	month
Class of shares repurchased (Note 1) Class of shares	
Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy)	
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
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redeemed (Note 1) 7. Redemption of shares Class of shares Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)	
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Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)	
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	
issue At price : currency date : (dd/mm/yyyy)	
FGM approval date: (/ /)	
(dd/mm/yyyy)	

	Type of Issue	shares of issuer i issued during the month pursuant t	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
10.	. Other (Subscription At price : State of Shares)	Class of shares Ordinary issuable (Note 1) Shares HK\$0.0785 Issue and allotment date: (dd/mm/yyyy) (9/7/2019)	
		AGM approval date: (14/5/2018) (dd/mm/yyyy) Total E. (Ordinary shares) 250,000,000 (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	250,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar	ks (if any):	
Submit	tted by:Coniah Wong	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.