

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 March 2019

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	China C		mal Indus	try Develop	ment Group Limited		
. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <b>08128</b>	Descrip	ption :	CH GEO	THERMAL			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	16,000,0	000,000	US\$0.01	US\$160,000,000		
Increase/(decrease)		_			.=		
Balance at close of the mon	th	16,000,0	000,000	<u>US\$0.01</u>	US\$160,000,000		
(2) Stock code : N/A	Descrip	ption :					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares									
Stock code : N/A	Descript	tion :							
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pr	eceding month_								
Increase/(decrease)	_								
Balance at close of the month									
3. Other Classes of S	hares								
Stock code : N/A	Descript	tion :							
		No. of other classes of shares	(State	Authorised share capital (State currency)					
Balance at close of pr	eceding month_								
Increase/(decrease)	<del>-</del>								
Balance at close of th	e month _								
Total authorised share currency):	e capital at the e	nd of the month	(State US\$160	0,000,000					
II. Movements in Issue	ed Share Capita	I 							
	No. of ordir	nary shares (2)	No of preference shares	e No. of other classes of shares					
Balance at close of preceding month	4,026,925,163	N/A	N/A	N/A					
Increase/ (decrease) during the month		N/A	N/A	N/A					
Balance at close of the month	4,026,925,163	N/A	N/A	N/A					

	aci Onaic Op	tion Schemes	oi tile issuei)			
Particulars of					No. of new shares of	
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ing the month		thereto	thereto as at close o
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Granted	LXelCiseu	Caricelled	Lapseu		
Price						
HK\$0.379						
ПКФ0.379						
(						
(28/7/2010 )						
Ordinary	Nil	Nil	Nil	Nil	Nil	163,237,616
Shares (Note 1)				-		
(Note 1)						
2. Exercise						
Price						
HK\$0.267						
ΠΑΦυ.201						
(00/07/0040 )						
(28/07/2010 ) Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	322,945,235
(Note 1)	-	· ——	-	-		-
(11010 1)						
3.N/A						
<u> </u>						
( / / )						
shares		·				
(Note 1)						
		Iota	al A. (Ordina			
				ce shares)		
			(O	ther class)	N/A	
Total funds raised	during the mo	onth from exerc	ise			

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
2.						
Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
( / / )						_
Stock code (if listed) Class of shares						
Cubacriation price						
EGM approval date (if applicable)		)				
4.		/				
						_
Stock code (if listed) Class of shares						
\		_				
EGM approval date (if applicable)	( / /	,				
(		,				
		Total B	(Preferen	ary shares) <u>N/A</u> ace shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	( ' ' )					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(GG/11111/yyyy)	( ' ' )		Total C. (Ordina	arv shares) <b>N/</b>	\	
				ce shares) <b>N/</b>		_
				ther class) N/A		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2.		
Z		
shares (Note 1)		-
3.		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oti	Type of Issue	in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable (Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		<del></del>		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
			_
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		_
	Total E. (Ordinar	v	
	` shares	s) N/A	_
	(Preference shares (Other class		<u>-</u>
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1) <b>N/A</b>	
Total increase / (decrease) in ordinary shares dur		2) <b>N/A</b>	
Total increase / (decrease) in preference shares of			
Total increase / (decrease) in other classes of sha	,	N/A	
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued Si	hare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar	ks (if any):	
Submit	tted by:Coniah Wong	
Title:	Secretary_	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.