

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2019

To : Hong Kong Exchanges	and Clea	aring Lim	ited		
Name of Issuer Date Submitted	China (mal Indust	try Develop	ment Group Limited
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : 08128	Descri	ption :	CH GEO	THERMAL	
Balance at close of precedir	na month	sha	ordinary ares	Par value (State currency)	Authorised share capital (State currency) US\$160,000,000
balance at close of precedif	ig monun	10,000,0	00,000	0350.01	03\$160,000,000
Increase/(decrease)		-			
Balance at close of the mon	th	16,000,0	00,000	<u>US\$0.01</u>	US\$160,000,000
(2) Stock code : N/A	Descrip	otion :			
			ordinary ares	Par value (State currency)	capital
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares								
Stock code : N/A	Descrip	tion :						
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	receding month_							
Increase/(decrease)	-							
Balance at close of the month								
3. Other Classes of S	hares							
Stock code : N/A	Descrip	tion :						
		No. of other classes of shares		capital				
Balance at close of pr	receding month_							
Increase/(decrease)	_							
Balance at close of th	e month							
Total authorised share currency):	e capital at the e	nd of the month	n (State US\$16	0,000,000				
II. Movements in Issu	ed Share Capita	ıl						
No. of ordinary shares No of preference No. of other (1) (2) shares classes of share								
Balance at close of preceding month	4,026,925,163	N/A	N/A	<u>N/A</u>				
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A				
Balance at close of the month	4,026,925,163	N/A	N/A	N/A				

Particulars of	•	tion Schemes	,		No. of new shares of	
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close o
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$0.379						
(28/7/2010)						
Ordinary	Nil	Nil	Nil	Nil	Nil	163,237,616
shares			-			
(Note 1)						
2. Exercise						
Price						
HK\$0.267						
(28/07/2010)						
Ordinary	Nil	Nil	Nil	Nil	Nil	322,945,235
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)		- .			11/A	
		lota	al A. (Ordina			
				ce shares)		
			(O	ther class)	N/A	
Total funds raised	during the mo	onth from exerc	cise			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Culposintion price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	,	· (0 !!			
		Total E		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
				other class) N/A		-
			, •			-

Convertibles (i.e. Convertible	into Shares of the	he Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	,					
	_					
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
						
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	<u></u>					
	<u></u>					
	<u></u>					
	<u> </u>			-		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) N/	١	_
				ce shares) N/A		_
			(O	ther class) N/A	4	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemics)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
abaraa (Nata 1)		
shares (Note 1)		
2		
shares (Note 1)		
Silates (Note 1)		·
3.		
ა		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	17/5	•
	I	

		Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares — issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares _				
			issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment ⁽ date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
							-
			Class of shares _ issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares _ issuable (Note 1)				
4.	Bonus issue		, ,	/ /)		
				/ /)		

Class of shares State Issue and allotment (/ /) (/ /						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Scrip dividend		Type of Issue					month
Class of shares repurchased (Note 1)							
Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend		(/ /)		
Cancellation date : (/ /)				(/ /)		
Cancellation date : (/ /)							
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy)							
Class of shares 7. Redemption of shares	6.	Repurchase of shares	Cancellation date :	(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency State currency date: (dd/mm/yyyy) EGM approval date: (/ /)							
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency ——— issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date:	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)							-
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /)							
LOW approval dato:	8.			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the month pursuant pursuant thereto as at thereto close of the month
Clas issu	s of shares able (Note 1)
	e and allotment (/ /) :(dd/mm/yyyy)
EGI (dd/	/I approval date: (/ /) mm/yyyy)
	s of sharesable (Note 1)
	e and allotment (/ /) :(dd/mm/yyyy)
	/I approval date: (/ /) mm/yyyy)
	Total E. (Ordinary
	`shares) N/A
	(Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E): (1) N/A
	(2) N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):
Total increase / (decrease) in other classes of shares definition in the classes definition in the classes of shares definition in the classes	uring the month (i.e. Total of A to N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The (ii) Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar	rks (if any):	
	·	
Submit	tted by:Coniah Wong	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.