

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|--|----------------------------------|---|--|--|--|
| | China Geothermal Industry Development Group Limited 1 February 2019 | | | | | |
| (1) Movements in Authorised Share C | Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>8128</u> Desc | ription: <u>CH GEO</u> | THERMAL | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 16,000,000,000 | <u>US\$0.01</u> | US\$160,000,000.00 | | | |
| Increase/(decrease) | <u>-</u> | | | | | |
| Increase/(decrease) | - | | | | | |
| Balance at close of the month | 16,000,000,000 | US\$0.01 | US\$160,000,000.00 | | | |
| (2) Stock code : N/A Desc | ription : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31 January 2019

| 2. Preference Shares | | | Fo | r Main Board and GEM |
|-------------------------------------|--------------------|--------------------------------|----------------------------------|---|
| Stock code : N/2 | A Descri | ption : | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the | e month | | | _ |
| 3. Other Classes of Sh | nares | | | |
| Stock code: N/A | A Descri | ption: | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the | e month | | | |
| Total authorised share currency): | capital at the end | of the month (State | US\$160 | ,000,000.00 |
| II. Movements in Issu | ed Share Capital | | | |
| | No. of or (1) | rdinary shares (2) | No of preference shares | e No. of other classes of shares |
| Balance at close of preceding month | 4,026,925,163 | N/A | N/A | N/A |

N/A

N/A

4,026,925,163

N/A

N/A

N/A

N/A

Increase/ (decrease) during the month

Balance at close of the

month

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement du | iring the month | | month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|-------------------|------------------|-----------------|--------------------------------------|----------------|--|
| (dd/mm/yyyy) and class of shares | | | | | thereto | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | 91411100 | 2.10101300 | | <u> </u> | | |
| HK\$0.379 | | | | | | |
| (28 /07/ 2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 163,237,616 |
| (Note 1) | | | | | | |
| 2. Exercise Price | | | | | | |
| HK\$0.267 | | | | | | |
| (28 /07/ 2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil Nil | 322,945,235 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
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| | | | | | | |
| (Note 1) | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | - | | | · · |
| 5. N/A | | | | | | |
| 3.1VA | | | | | | |
| (/ /) | | | | | | |
| (' ' ') | | | | | | |
| (<i>Note 1</i>) | | | | <u> </u> | : | · - |
| 6. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| , | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A (C | udinom, deces | N/A | |
| | | | | ordinary shares) eference shares) | | |
| | | | (Pre | (Other class) | | |
| Total funds raised described | ing the month for | m avaraisa of | ations | (Oniel Class) | 11//1 | |
| Total funds raised duri (State currency) | ing the month fro | m exercise of of | otions N/A | | | |
| (State currency) | | | 11/11 | | | |

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | | | |
|--|--|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal va nominal close o value preceding n | f du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | · | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| (/ /) | · | | | - | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | · | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | <u> </u> | | | · | | <u> </u> |
| G 1 1 ('C1' + 1) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (O. 1) | 1 | | |
| | | Total B. | | nary shares) <u>N/A</u> ence shares) N/A | | - |
| | | | | Other class) N/A | | - |
| | | | (| Onici Ciass) <u>IN/A</u> | 1 | - |

| Convertibles (i.e. Convertib | le into | Shares of the | Issuer which are to | be Listed) | | | |
|------------------------------|---------|---------------|---------------------|----------------|-----------------|------------|---------------------|
| | | | | | | No. of | |
| | | | | | | new | |
| | | | | | | shares of | |
| | | | | | | issuer | No. of new shares |
| | | | | | | issued | of issuer which |
| | | | | | | during the | |
| | | | | | | month | pursuant thereto as |
| | | Currency of | Amount at alogo | Converted | | | at close of the |
| | | - | Amount at close | | A | pursuant | |
| C1 1.1 ' | | amount | of preceding | during the | Amount at close | thereto | month |
| Class and description | | outstanding | month | month | of the month | | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| G. 1 1 ('C1' - 1) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | | | | | | | |
| 2. N/A | | | | | | | |
| 2. IVA | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | · | | |
| Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | / | | | | | |
| | (/ | /) | | | | | |
| N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | <u> </u> | | <u> </u> |
| Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | , , | / > | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | <u> </u> | | _ |
| | | | | | | | |
| Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| | | | Total C. | (Ordinary sha | res) <u>N/A</u> | | |
| | | | | (Preference sl | hares) N/A | | |
| | | | | (Other class) | N/A | | - |
| | | | | ŕ | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| (/ /) shares (Note 1) | | |
| 2. N/A (/ /) | | |
| 3. N/A | | |
| (/ /) shares (Note 1) Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares _ issuable (Note 1) State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares _ issuable (Note 1) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/Aof shares Class issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / Scrip dividend At price : State Issue and allotment currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/Aof Class shares repurchased (Note 1) Repurchase of Cancellation date: (/ / shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/AN/AClass of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / At price : State currency) Consideration Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) 10. Other: At price: State Issue and allotment (Please specify) currency date: (dd/mm/yyyy) EGM approval date: N/A(dd/mm/yyyy) N/ATotal E. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): |
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| |
| Submitted by: Coniah Wong |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.