

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited					
Name of Issuer China Geothermal Industry Development Group Limited 4 September 2018						
(1) Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code: 8128 Description: CH GEOTHERMAL						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	16,000,000,000	US\$0.01	US\$160,000,000.00			
Increase/(decrease)	<u>-</u>					
Increase/(decrease)	-					
Balance at close of the month	16,000,000,000	US\$0.01	<u>US\$160,000,000.00</u>			
(2) Stock code : <u>N/A</u> Des	ecription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31 August 2018

2. Preference Shares			For	r Main Board and GEM
Stock code: N	/A Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of th	ne month			
3. Other Classes of S	hares			
Stock code: No	/A Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)			- –	
Balance at close of the	ne month			
Total authorised shar <i>currency</i>):	e capital at the end	of the month (State	US\$160	,000,000.00
II. Movements in Iss	ued Share Capital			
	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,026,925,163	N/A	N/A	N/A

N/A

N/A

4,026,925,163

N/A

N/A

N/A

N/A

Increase/ (decrease) during the month

Balance at close of the

month

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	iring the month		month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares					thereto	month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	91411100	2.10101300		<u> </u>		
HK\$0.379						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,237,616
(Note 1)						
2. Exercise Price						
HK\$0.267						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	322,945,235
(Note 1)						
3. N/A						
(Note 1)						
4. N/A						
(/ /)						
(Note 1)			-			· ·
5. N/A						
3.1VA						
(/ /)						
(' ' ')						
(<i>Note 1</i>)				<u> </u>	 :	· -
6. N/A						
<u> </u>						
(/ /)						
,						
(Note 1)						
			Total A (C	udinom, deces	N/A	
				ordinary shares) eference shares)		
			(Pre	(Other class)		
Total funds raised described	ing the month for	m avaraisa of	ations	(Oniel Class)	11//1	
Total funds raised duri (State currency)	ing the month fro	in exercise of of	otions N/A			
(State currency)			11/11			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	- -				
(/ /)	 -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	- -				
(/ /)			·		-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	R (Ondi	nary charac) N/A		
	10ta		nary shares) <u>N/A</u> ence shares) N/A		-
		•	Other class) N/A		-

Convertibles (i.e. Convertible	into	Shares of the I	ssuer which are to	be Listed)	roi Maili Boaiu a	ind OLIVI II.	sted issuers
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
2. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							_
(if applicable)	(/	/)		(Ordinary sha (Preference sl (Other class)			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /)		
3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares _ issuable (Note 1) State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares _ issuable (Note 1) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/Aof shares Class issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / Scrip dividend At price : State Issue and allotment currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/Aof Class shares repurchased (Note 1) Repurchase of Cancellation date: (/ / shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/AN/AClass of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / At price : State currency) Consideration Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) 10. Other: At price: State Issue and allotment (Please specify) currency date: (dd/mm/yyyy) EGM approval date: N/A(dd/mm/yyyy) N/ATotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) $\overline{N/A}$ N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	
Submitted by: Coniah Wong	
Title: Secretary(Director, Secretary or other duly authorised officer)	
(Director, Secretary or other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.