

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2018

10: Hong Kong Exchanges and C	learing Limited		
Name of Issuer C	China Ground Source En	nergy Industry Gro	oup Limited
	4 June 2018		•
(1) Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>8128</u>	Description: <u>C G</u>	SOURCE EGNY	
	No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>16,000,000,000</u>	<u>US\$0.01</u>	US\$160,000,000.00
Increase/(decrease)	<u>-</u>		
Increase/(decrease)	<del>-</del>		
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordina shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares		F	or Main Board and GEM
Stock code : <u>N/A</u> Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i> ):	of the month (State	US\$16	0,000,000.00
II. Movements in Issued Share Capital			

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,026,925,163	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	<u>.</u>	<u>N/A</u>	N/A	N/A	
Balance at close of the month	4,026,925,163	N/A	N/A	N/A	

## **Share Options (under Share Option Schemes of the Issuer)**

Particulars of share option scheme including EGM approval date		Movement du	iring the month		month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares					thereto	month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.379						
(28 /07/ 2010 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,237,616
(Note 1)						
2. Exercise Price						
HK\$0.267						
(28 /07/ 2010 )						
Ordinary shares	Nil	Nil	Nil	Nil	<u>Nil</u>	322,945,235
(Note 1)						
3. N/A						
(Note 1)	-					· -
4. N/A						
4.14/71						
( / / )						
, , ,						
( <i>Note 1</i> )			-			-
5. N/A						
( / / )						
(Note 1)						
6. N/A						
( / / )						
(N-4-1)						· —
(Note 1)						
			Total A (C	rdinary shares)	N/A	
			·	ference shares)		
			(110	(Other class)		
Total funds raised duri	ing the month fro	m exercise of o	otions	(Caror Class)		
(State currency)	and month no	in exercise or of	N/A			
• • • • • • • • • • • • • • • • • • • •						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding more	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>				
	_				
( / / )					<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	_				
	_				
( / / )					<u> </u>
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		<del></del>			
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )				
	<del>-</del> -				
					-
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)		<del></del>			
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	_				
	-				
( / / )	<del></del>				
		<u></u>			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
(2.2 ) ) ) ) )		<del></del>			
	Т		nary shares) <u>N/A</u> ence shares) N/A		-
		(Prefer	Ence shares Fix/A	4	

Convertibles (i.e. Convertib	ole into	Shares of the	Issuer which are to	be Listed)			
						No. of	
						new	
						shares of	
						issuer	No. of new shares
						issued	of issuer which
						during the	
				<b>a</b> . 1		month	pursuant thereto as
			Amount at close	Converted		pursuant	at close of the
		amount	of preceding	during the	Amount at close	thereto	month
Class and description		outstanding	month	month	of the month		
1. N/A							
-							
-							
		<u> </u>					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price	-						
EGM approval date							
(if applicable)							
(dd/mm/yyyy))							
2. N/A							
-							
-							
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )					
N/A		, ,					
N/A							
Stock code (if listed)							
Class of shares issuable	-						
(Note 1)							
Subscription price							
	-						
EGM approval date							
(if applicable)	, ,	, ,					
(dd/mm/yyyy)	( /	/ )					
N/A							
-							
G. I CGU . D							<u> </u>
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )					
<u> </u>			Total C	(Ordinary sha	res) N/A		
			13411 01	(Preference s			
				(Other class)	$\frac{N/A}{N/A}$		
				(Outer class)	1 <b>V</b> /A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A (// )		
3. N/A		
Total D. (Ordinary shares)  (Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
			issuable (Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			(dd/mm/yyyy)	N/A	N/A
			Class of shares		
		G	issuable (Note 1)  Issue and allotment ( / / )		
2.	Open offer	At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
			EGM approval date: ( / / )		
			(dd/mm/yyyy)	N/A	N/A
			Class of sharesissuable (Note 1)		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( // / )		
			EGM approval date: (dd/mm/yyyy)		
			(dd/mm/yyyy)	N/A	N/A
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			(uu/iiiii/yyyy)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / Scrip dividend At price : State Issue and allotment currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/Aof Class shares repurchased (Note 1) Repurchase of Cancellation date: ( / / shares (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy) N/AN/AClass of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / At price : State currency ) Consideration Issue and allotment issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) 10. Other: At price: State Issue and allotment (Please specify) currency date: (dd/mm/yyyy) EGM approval date: N/A(dd/mm/yyyy) N/ATotal E. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	
Submitted by: Coniah Wong	
Title: Secretary(Director, Secretary or other duly authorised officer)	_

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.