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中國地能產業集團有限公司

CHINA GROUND SOURCE ENERGY INDUSTRY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8128)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 14 MAY 2018**

At the annual general meeting of China Ground Source Energy Industry Group Limited (the “**Company**”) held on Monday, 14 May 2018 (the “**AGM**”), all proposed resolutions as set out in the notice of the AGM dated 11 April 2018 (“**Notice of AGM**”) were taken by polls. Terms used herein shall have the same meaning as those defined in the circular of the Company dated 11 April 2018 (“**Circular**”) and the Notice of AGM.

The Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of all the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes cast			
		For		Against	
1.	To receive and consider the audited financial statements of the Company for the year ended 31 December 2017 and the reports of the directors and the auditors of the Company.	1,975,610,136	99.80%	3,928,000	0.20%
2.	(i) To re-elect Mr. Xu Shengheng as executive director of the Company and to authorise the Board to fix his remuneration	1,975,610,136	99.80%	3,928,000	0.20%
	(ii) To re-elect Ms. Chan Wai Kay Katherine as executive director of the Company and to authorise the Board to fix her remuneration.	1,975,610,136	99.80%	3,928,000	0.20%

Ordinary Resolutions			Number of votes cast and approximate percentage of total number of votes cast			
			For		Against	
2.	(iii)	To re-elect Mr. Zang Yiran as executive Director and to authorise the board of Directors to fix his remuneration.	1,975,610,136	99.80%	3,928,000	0.20%
	(iv)	To re-elect Mr. Jia Wenzeng as independent non-executive Director and to authorise the board of Directors to fix his remuneration.	1,975,610,136	99.80%	3,928,000	0.20%
3.		To re-appoint the auditors and to authorize the board of directors of the Company to fix their remuneration.	1,975,610,136	99.80%	3,928,000	0.20%
4A.		To pass the ordinary resolution no. 4A set out in the notice of the Meeting in respect of the general mandate to issue shares.	1,975,154,116	99.78%	4,384,020	0.22%
4B.		To pass the ordinary resolution no. 4B set out in the notice of the Meeting in respect of the repurchase mandate.	1,975,610,136	99.80%	3,928,000	0.20%
4C.		To pass the ordinary resolution no. 4C set out in the notice of the Meeting in respect of the extension of the general mandate to issue shares.	1,975,154,116	99.78%	4,384,020	0.22%
5.		To pass the special resolution no. 5 set out in the notice of the Meeting in respect of the Proposed Change of Company Name.	1,975,610,136	99.80%	3,928,000	0.20%

As more than 50% of the votes were cast in favour of each of the resolutions 1, 2(i), 2(ii), 2(iii), 2(iv), 3, 4A, 4B, and 4C as abovementioned, resolutions No. 1, 2(i), 2(ii), 2(iii), 2(iv), 3, 4A, 4B, and 4C were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of resolutions 5 as abovementioned, resolution No. 5 was duly passed as special resolution of the Company.

As at the date of the AGM, the total number of issued ordinary shares of the Company was 4,026,925,163 shares, the holders of which were entitled to attend and vote for or against the resolutions. There was no share of the Company entitling the holder to attend and vote only against or was required to abstain from voting on the resolutions at the AGM.

By order of the Board
China Ground Source Energy Industry Group Limited
Xu Shengheng
Joint Chairman & Executive Director

Hong Kong, 14 May 2018

As at the date of this announcement, the Board comprises Mr. An Yi, Mr. Xu Shengheng, Ms. Chan Wai Kay, Katherine, Mr. Wang Manquan, Mr. Zang Yiran and Mr. Dai Qi as executive Directors, Mr. Zhao Youmin as non-executive Director, Mr. Jia Wenzeng, Mr. Wu Desheng, Mr. Wu Qiang and Mr. Guo Qingui as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the website of the Company at www.cgsenergy.com.hk.