

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Ch	nina Ground Source Energy	Industry Gro	oup Limited
Date Submitted 3	May 2018		
(1) Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>8128</u>	Description : <u>C G SOU</u>	RCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
Increase/(decrease)	<u>-</u>		
Increase/(decrease)	<u>-</u>		
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
(2) Stock code : N/A D	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

30 April 2018

\sim	Preference	C1
,	Preference	Sharec

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	Par value (State	Authorised share capital
_ ``	No. of other	Par value (State	Authorised share capital

Total authorised share capital at the end of the month (State currency):

US\$160,000,000.00

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,026,925,163	N/A	N/A	N/A	
Increase/ (decrease) during the month	-	N/A	N/A	<u>N/A</u>	
Balance at close of the month	4,026,925,163	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto			
approval date (dd/mm/yyyy) and		Movement du	ring the month		month pursuant as at close of thereto month				
class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1.Exercise Price									
HK\$0.379 (28 /07/ 2010)									
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,237,616			
(Note 1)	1111		1111			103,237,010			
2. Exercise Price									
HK\$0.267									
(28/07/2010)									
Ordinary shares	Nil	Nil	Nil	Nil	Nil	322,945,235			
(Note 1)									
3. N/A									
(NY - 1)									
(Note 1)									
4. N/A									
(/ /)									
(' ' ')									
(<i>Note 1</i>)			-			-			
5. N/A									
(/ /)									
(Note 1)									
6. N/A									
(/ /)									
(Note 1)									
			Total A. (C	ordinary shares)	N/A				
				ference shares)					
			•	(Other class)					
Total funds raised duri	ng the month fro	m exercise of op							
(State currency)			N/A						

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
-	-				
(/ /)				-	-
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A	-	_			
	_				
				-	-
Stock code (if listed)					
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)	_			
3. IN/A	-				
	- 				
(/ /)	-		· <u></u>		<u> </u>
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		- -			
EGM approval date (if applicable)					
	(/ /)				
4. N/A	_	_			
	-				
	<u> </u>		<u> </u>		<u> </u>
C414-(:£1:-4-4)					
Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	nary shares) N/A	1	
		·	ence shares) N/A		<u>-</u>
		((Other class) N/A	.	_

Convertibles (i.e. Convertib	le into	Shar	es of the l	ssuer v	vhich are to	be Listed)				
and the second discountry of the second discou					int at close	,			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description		an	nount tanding	of p	receding nonth	during the month	Amount at of the mo			month
1. N/A										
-										
Stock code (if listed)								,		
Class of shares issuable (<i>Note 1</i>)										
Subscription price										
EGM approval date										
(if applicable) (dd/mm/yyyy))										
2. N/A										
-										
Stock code (if listed)										
Class of shares issuable										
(Note 1) Subscription price										
EGM approval date										
(if applicable) (dd/mm/yyyy)	(/	/	,							
N/A		/)							
Stock code (if listed)					_		_			
Class of shares issuable										
(Note 1)										
Subscription price EGM approval date										
(if applicable)										
(dd/mm/yyyy) N/A	(/	/)							
N/A										
-										
										_
Stock code (if listed) Class of shares issuable										
(Note 1)										
Subscription price										
EGM approval date (if applicable)										
(dd/mm/yyyy)	(/	/)		_					
					Total C.	(Ordinary sha (Preference sl		$\frac{N/A}{N/A}$		<u> </u>
						(Other class)		N/A		<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares State State Class of shares State State Class of shares State Class of shares State Class of shares Class of shares	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				Class of shares		
At price currency			G			
Class of shares State State Class of shares State Class of shares Clas	1.	Rights issue		155 de dire directificati		
Class of shares				2011 approvar date.		
State Class of shares State Cld/mm/yyyy				(N/A	N/A
2. Open offer At price: State currency						
Class of shares State State State Cld/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A			State			
Class of shares N/A N/A	2.	Open offer		date : (dd/mm/yyyy)		
Class of shares				zow upprovar date.		
State Issue and allotment date : (dd/mm/yyy) (/ /)					N/A	N/A
EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A Sue and allotment (/ /) Class of shares						
Class of shares ————————————————————————————————————	3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy) (// /)		
Class of shares ————————————————————————————————————				EGM approval date:		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd. mm. jjjj)	N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		155de dila dila dila		
				EGIVI approvar date.		
				(uu/IIIII/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares				
			issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main E	Soard and GEM lis	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Tour of Laure			close of the month
	Type of Issue			month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/4	27/4
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other: At price: State (Please specify) currency	- Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	
<u> </u>				
То	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares d	during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Coniah Wong	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.