

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer China	a Ground Source Energ	y Industry Gro	oup Limited
Date Submitted 4 Ap	ril 2018		
(1) Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8128</u> Desc	cription: <u>C G SOU</u>	JRCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
Increase/(decrease)	<u>-</u>		
Increase/(decrease)	<u>-</u>		
Balance at close of the month	16,000,000,000	US\$0.01	US\$160,000,000.00
(2) Stock code : <u>N/A</u> Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31 March 2018

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2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State US\$160,000,000.00 currency):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,026,925,163	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	-	N/A	N/A	<u>N/A</u>	
Balance at close of the month	4,026,925,163	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto			
approval date (dd/mm/yyyy) and		Movement during the month			month pursuant as at close of the thereto month				
class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1.Exercise Price									
HK\$0.379									
(28 /07/ 2010)	NI:1	NT:1	NT:1	NT:1	NI:1	162 227 616			
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	<u>Nil</u>	Nil	Nil	Nil	163,237,616			
2. Exercise Price									
HK\$0.267									
(28 /07/ 2010)									
Ordinary shares	Nil	Nil	Nil	Nil	Nil	322,945,235			
(Note 1)				<u> </u>					
3. N/A									
(Note 1)									
4. N/A									
(/ /)									
(NI , 1)				<u> </u>	 ,				
(<i>Note 1</i>) 5. N/A									
3. IN/A									
(/ /)									
(/ /)									
(Note 1)			-		_				
6. N/A									
(/ /)									
,									
(Note 1)									
			m . 1						
				ordinary shares)					
			(Pre	eference shares)					
T-4-1 f do ' 1 1 - '	and the second of		-4:	(Other class)	IN/A				
Total funds raised duri (State currency)	ing the month fro	m exercise of op	otions N/A						
(State currency)			11/11						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	_					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	/ /) 					
Stock code (if listed)	_ 			_ 		_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) (/ /) _ _					
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date		<u></u>				
(if applicable)	/ /)		(Ordinary shat (Preference shat) (Other class)			<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares State Issue and allotment (/ /)	Ott	her Movements Type of Issue	III Issued Shai	Сарна		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue							
Class of shares	1.	Rights issue			Issue and allotment (/ /)		
Class of shares State State Class of shares State Class of shares Clas		11191110 10000	The price : (currency			
State Class of shares State Currency State Class of shares State Cld/mm/yyyy SEGM approval date: (dd/mm/yyyy) N/A N/A N/A State Class of shares State State Cld/mm/yyyy N/A N/A N/A N/A Class of shares State State State Cld/mm/yyyy N/A N/A N/A Class of shares State State					2011 approvar date.	N/A	N/A
State currency Issue and allotment (/ /)							
Class of shares State State State State Class of shares State							
Class of shares	2.	Open offer			issue una unotinent		
Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A N/A					zow upprovar date.		
State State State Currency Issue and allotment date : (dd/mm/yyyy) (/ / /)					(N/A	N/A
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
Class of shares N/A N/A N/A	3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy) (// /)		
Class of shares ——— issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					\	N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			15500 tille tillstillellt		
					EGIVI approvar date.		
					(dd/IIIII yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

		For Main I	Board and GEM lis	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
				pursuant thereto as at close of the
	Type of Issue			month
		Class of sharesissuable (<i>Note 1</i>)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			IV/A	IN/A
		Class of sharesissuable (Note 1)		
10.	Other: At price: State (Please specify) currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	es) N/A es) N/A	
То	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
To	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Coniah Wong	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.