

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Chin	na Ground Source Energ	y Industry Gro	oup Limited
Date Submitted 2 M	Tarch 2018		
(1) Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8128</u> Des	scription: <u>C G SOU</u>	JRCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	16,000,000,000	<u>US\$0.01</u>	<u>US\$160,000,000.00</u>
Increase/(decrease)	<u>-</u>		
Increase/(decrease)	<u>=</u>		
Balance at close of the month	16,000,000,000	US\$0.01	US\$160,000,000.00
(2) Stock code : <u>N/A</u> Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

28 February 2018

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	,		
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : <u>N/A</u> Descr	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,026,925,163	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	N/A	<u>N/A</u>
Balance at close of the month	4,026,925,163	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement du	ring the month	month pursuant thereto	as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.379						
(28 /07/ 2010)	NT:1	NUL	NUL	NT'1	NT:1	162 227 616
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	163,237,616
(<i>Note 1</i>) 2. Exercise Price						
HK\$0.267						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	322,945,235
(Note 1)	1111		1111	- 1111		
3. N/A						
3.1771						
(<i>Note 1</i>)			-			
4. N/A						
(/ /)						
(Note 1)		_				
5. N/A						
(/ /)						
(Note 1)						
6. N/A						
(/ /)						
(Note 1)			-			
(Note 1)						
			Total A (C	ordinary shares)	N/A	
				ference shares)		
			(110	(Other class)		
Total funds raised duri	ng the month fro	m evercise of or	ntions	(Other class)	11/11	
(State currency)	ing the month m	in exercise or of	N/A			
· · · · · · · · · · · · · · · · · · ·						

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
						<u>.</u>
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	6 1 1	`				
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
	-					
(/ /)						· -
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	-					
(/ /)	<u> </u>					<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	=					
	<u> </u>					. .
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /					
		Total	B. (Ordin	nary shares) <u>N/A</u>	1	_
				ence shares) N/A		-
			(Other class) N/A	1	-

Class and description			y of	Amount at clos of preceding month	se	Converted during the month	Amount at of the m		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A										
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)										
(dd/mm/yyyy)) 2. N/A										
Stock code (if listed) Class of shares issuable (Note 1)										
Subscription price EGM approval date				<u> </u>						
(if applicable) (dd/mm/yyyy)	(/	/)								
<u>N/A</u>										
										_
Stock code (if listed) Class of shares issuable (Note 1)										
Subscription price EGM approval date										
(if applicable) (dd/mm/yyyy)	(/	/)								
N/A		_								
Stock code (if listed) Class of shares issuable (Note 1)										_
Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)								
				Total C	(Ordinary shar Preference sh Other class)		N/A N/A N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue		issue the	of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	
1.	Rights issue	At price : State	issuable (Note 1) Issue and allotment (/ /)	
	C	currency	date : (dd/mm/yyyy) EGM approval date: (/ /)	
			(dd/mm/yyyy)	A N/A
			Class of shares	
		_	issuable (Note 1)	
2.	Open offer	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			(dd/llill/yyyy) <u>N/</u>	A N/A
			Class of shares ———— issuable (Note 1)	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (// /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
			<u>N/</u>	A N/A
			Class of shares ————————————————————————————————————	
4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy) <u>N/</u>	A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

		For Main I	Board and GEM lis	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
				pursuant thereto as at close of the
	Type of Issue			month
		Class of sharesissuable (<i>Note 1</i>)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			IVA	IVA
		Class of sharesissuable (Note 1)		
10.	Other: At price: State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other class	es) N/A es) N/A	
То	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
To	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Coniah Wong	
Title: Secretary(Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dary audiorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.