

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle | aring Limited | | | | | | |
|--|-------------------------|----------------------------------|---|--|--|--|--|
| Name of Issuer Chir | na Ground Source Energy | y Industry Gro | oup Limited | | | | |
| Date Submitted 4 D | ecember 2017 | | | | | | |
| (1) Movements in Authorised Share | e Capital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : 8128 Description : <u>C G SOURCE EGNY</u> | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | 16,000,000,000 | <u>US\$0.01</u> | <u>US\$160,000,000.00</u> | | | | |
| Increase/(decrease) | <u>-</u> | | | | | | |
| Increase/(decrease) | <u>-</u> | | | | | | |
| Balance at close of the month | 16,000,000,000 | <u>US\$0.01</u> | <u>US\$160,000,000.00</u> | | | | |
| (2) Stock code : <u>N/A</u> De | scription: | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | ı | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

30 November 2017

| Stock code: N/A Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | , | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code : <u>N/A</u> Descr | No. of other | (State | capital |

currency):

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | e No. of other classes | | |
|--|---------------|---------------|------------------|------------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 4,026,925,163 | N/A | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | - | N/A | N/A | <u>N/A</u> | | |
| Balance at close of the month | 4,026,925,163 | N/A | N/A | N/A | | |

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement du | uring the month | | month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|--------------------|------------------|-----------------|------------------|----------------|---|
| (dd/mm/yyyy) and class of shares | | | | | thereto | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | • | - | |
| HK\$0.379 | | | | | | |
| (28 /07/ 2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 163,237,616 |
| (Note 1) | | _ | | | | |
| 2. Exercise Price | | | | | | |
| HK\$0.267 | | | | | | |
| (28 /07/ 2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 322,945,235 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | · - |
| (Note 1) 4. N/A | | | | | | |
| 4. IN/A | | | | | | |
| (/ /) | | | | | | |
| (<i>Note 1</i>) | - | | | <u> </u> | | |
| 5. N/A | | | | | | |
| 3.17/11 | | | | | | |
| (/ /) | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| 6. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A (O | ordinary shares) | N/A | |
| | | | | ference shares) | | |
| | | | (2.10 | (Other class) | | |
| Total funds raised duri | ing the month from | m exercise of or | otions | , | | |
| (State currency) | | | N/A | | | |
| | | | | - | | |

| Warrants to Issue Shares of the Is | suer which are t | o be Listed | | | | |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | |
| | _ | | | | | |
| | | | | · | | . . |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | <u> </u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | _ | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. N/A | (/ / | | | | | |
| 3.17/11 | _ | | | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| 4. N/A | _ | | | | | |
| | - | | | | | |
| (/ /) | | | | | | - |
| | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | R (Ordi | nary shares) N/A | | |
| | | 1014 | | ence shares) N/A | | - |
| | | | | Other class) N/A | | - |
| | | | ` | · | | = |

| Class and description | | | y of | Amount at clos of preceding month | se | Converted during the month | Amount at of the m | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----|-----|------|---|----|--|-----------------------|-------------------|--|---|
| 1. N/A | | | | | | | | | | |
| | | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | | | | | |
| (dd/mm/yyyy)) 2. N/A | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | | | | |
| Subscription price EGM approval date | | | | <u> </u> | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | | | | |
| <u>N/A</u> | | | | | | | | | | |
| | | | | | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | | | | |
| Subscription price EGM approval date | | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | | | | |
| N/A | | _ | | | | | | | | |
| | | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | | | | _ |
| Subscription price | | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | | | | |
| | | | | Total C | (| Ordinary shar Preference sh Other class) | | N/A N/A N/A | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | , |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | in Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|--|---|
| | | | Class of shares | | |
| 1. | Rights issue | At price: State currency | issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| | | Table 1 | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | N/A | N/A |
| | | | Class of shares ———issuable (Note 1) | | |
| 2. | Open offer | At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | N/A | N/A |
| | | | Class of shares ————issuable (<i>Note 1</i>) | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) (// /) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| | | | | | |
| | | | Class of shares ———issuable (Note 1) | | |
| 4. | Bonus issue | | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | . 33337 | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares | | | | |
| | | | redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | | | | | |

| | | For Main 1 | Board and GEM lis | |
|-----|---|---|--|---|
| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued |
| | | | | pursuant thereto as at close of the |
| | Type of Issue | | | month |
| | | Class of sharesissuable (<i>Note 1</i>) | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | NI/A | NI/A |
| | | | N/A | N/A |
| | | Class of sharesissuable (Note 1) | | |
| 10. | Other: At price: State (Please specify) currency | Issue and allotment date : (dd/mm/yyyy) | | |
| | | EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordina share (Preference share (Other clas | es) <u>N/A</u> es) <u>N/A</u> | |
| | | | | |
| То | otal increase / (decrease) in ordinary shares during | g the month (i.e. Total of A to E): | (1) N/A | |
| | | | (2) N/A | |
| To | otal increase / (decrease) in preference shares duri | ng the month (i.e. Total of A to E): | N/A | |
| To | otal increase / (decrease) in other classes of shares | during the month (i.e. Total of A to E): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|--|---|
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| | _ |
| | _ |
| | _ |
| | |
| Submitted by: Coniah Wong | |
| Title: Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.