

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 August 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ground Source Energy Industry Group Limited
Date Submitted	4 September 2017

(1) Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares							
(1) Stock code : <u>8128</u> Descrip	(1) Stock code : 8128 Description : <u>C G SOURCE EGNY</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	16,000,000,000	US\$0.01	US\$160,000,000.00					
Increase/(decrease)								
Increase/(decrease)								
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	<u>US\$160,000,000.00</u>					
(2) Stock code : <u>N/A</u> Descrip	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descrij	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month	1			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* U currency):

US\$160,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,026,925,163	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>-</u>	N/A	<u>N/A</u>	N/A
Balance at close of the month	4,026,925,163	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant theret
approval date		Movement du	ring the month		month pursuant	as at close of the
(dd/mm/yyyy) and class of shares					thereto	month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Oranted	LACICISCU	Calicented	Lapsed		
HK\$0.426						
(28/07/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	163,237,616
	1111	1111	1111	1111		103,237,010
(<i>Note 1</i>) 2. Exercise Price						
HK\$0.300						
(28/07/2010)	NT'1	NT'1	NT'1	NT'1	NT'1	200.045.025
Ordinary shares	Nil	Nil	Nil	Nil	Nil	322,945,235
(Note 1)						
3. N/A						
(Note 1)						
4. N/A						
(/ /)						
_						
(Note 1)						
5. N/A						
(/ /)						
(Note 1)						
6. N/A						
(/ /)						
(Note 1)						
			Total A. (C	rdinary shares)	N/A	
				ference shares)	N/A	
				(Other class)		
otal funds raised duri	ng the month fro	m exercise of or	otions	. ,		
State currency)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the	Issuer which are to	be Listed)			sted issuers
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
<u>2. N/A</u>							
Stock code (if listed) Class of shares issuable							
(Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>N/A</u>	(/	/)					
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		· <u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	Total C.	(Ordinary sha	ıres) N/A		
				(Preference si (Other class)			

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	in issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
			issuable (Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (///) (dd/mm/yyyy)		
				<u>N/A</u>	N/A
			Class of sharesissuable (<i>Note 1</i>)		
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of sharesissuable (<i>Note 1</i>)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)		
				<u>N/A</u>	N/A

	T (1			For Main	<u>n B</u>	oard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
5.	Scrip dividend	At price . State	Class of shares issuable (<i>Note 1</i>) Issue and allotment)		
5.		currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

		For Main	Board and GEM lis	ted issuers
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer which
			the month	may be
			pursuant thereto	issued
				pursuant
				thereto as at
				close of the
	Type of Issue			month
		Classification		
		Class of shares	-	
		issuable (Note 1)		
9.	Capital	Issue and allotment (/ /)	
7.	reorganisation	date : (dd/mm/yyyy)	,	
	8			
		EGM approval date: (/ /)	
		(dd/mm/yyyy)		
			N/A	N/A
		Class of shares	-	
		issuable (Note 1)		
10.	Other: At price : State	Tomo and alletinent		
	(Please specify) currency	Issue and allotment date : (dd/mm/yyyy)		
		uate : (uu/iiiii/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordin		
		sna (Preference sha	res) $\frac{N/A}{N/A}$	
		(Preference sha (Other cl		
		(Other Cr	(1)/A	
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submi	tted by: Coniah Wong
Title:	Secretary
	(Director, Secretary or other duly authorised officer)
Notes .	:
1.	State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*