

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer Chi	ina Ground Source Energy	y Industry Gro	oup Limited
Date Submitted 6 J	uly 2017		
(1) Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>8128</u> De	escription: <u>C G SOU</u>	RCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>16,000,000,000</u>	US\$0.01	US\$160,000,000.00
Increase/(decrease)	<u>-</u>		
Increase/(decrease)	<u>-</u>		
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
(2) Stock code : <u>N/A</u> Do	escription :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

30 June 2017

\sim	D	c	Shares
,	Pre	terence	Sharec

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,876,375,117	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	_	N/A	<u>N</u> /A	<u>N/A</u>
Balance at close of the month	2,876,375,117	N/A	<u>N/A</u>	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and	_	Movement du	ring the month		month pursuant thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.426						
(28 /07/ 2010)	NT:1	NUL	NUL	NT'1	NT:1	1.45.200.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	145,388,000
(<i>Note 1</i>) 2. Exercise Price						
HK\$0.300						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	287,632,000
(Note 1)	1111		1111	- 1111		207,032,000
3. N/A						
3.1771						
(<i>Note 1</i>)			-			
4. N/A						
(/ /)						
(Note 1)		_			 -	•
5. N/A						
(/ /)						
(Note 1)						
6. N/A						
(/ /)						
(Note 1)			-			
(Note 1)						
			Total A (C	ordinary shares)	N/A	
				ference shares)		
			(110	(Other class)		
Total funds raised duri	ng the month fro	m exercise of or	ntions	(Other class)	11/11	
(State currency)	ing the month m	in exercise or of	N/A			
· · · · · · · · · · · · · · · · · · ·						

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
2. N/A	-					
	-					
(/ /)				· -		· ·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
3. N/A	, ,					
	-					
		<u> </u>				
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
4. N/A	-					
	-					
(/ /)	· ·					· ·
C+==1===4= (:£1:=+=4)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	['])				
	,					
		Total		nary shares) N/A		_
				ence shares) N/A		-
			(Other class) N/A	<u> </u>	_

Class and description		Currency of amount outstanding		close	Converted during the month	Amount at clos	No. of new shares of issuer issued during the month pursuant te thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))								
2. N/A								
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)						
Stock code (if listed) Class of shares issuable (Note 1)	_							
Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy) N/A		_ / _)						
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)						
			То		(Ordinary shar (Preference shar) (Other class)		4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	-	
	1	
shares (Note 1)	-	
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)	1	
3. N/A		
	1	
	-	
	4	
1(N + 1)	-	
shares (Note 1)		
-		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Class of shares State State Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		71		Class of shares		
At price Currency date (dd/mm/yyyy)						
Class of shares State Issue and allotment (/ /)	1.	Rights issue		15500 una uno uno uno		
Class of shares				EGIVI approvar date.		
State State State State Class State Class State State State Class State State Class State State State State State State State State Class State Stat				(dd/IIIII/yyyy)	N/A	N/A
2. Open offer At price: State						
Class of shares State State Class of shares State Class of shares State Class of shares State Stat		0 %	State			
Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) N/A N/A N/A	2.	Open offer		date : (dd/mm/yyyy)		
Class of shares				EGIN approvar date.		
State Issue and allotment date : (dd/mm/yyyy) (/ /)					N/A	<u>N/A</u>
EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A Sue and allotment (/ /) Class of shares						
Class of shares N/A N/A	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (// /)		
Class of shares ——— issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/IIIII/yyyy)	N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		issue une une une		
				EGIT approvar date.		
				(uu/IIIII/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	<u>N/A</u>

		For Main B	oard and GEM lis	sted issuers
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	NT/A	NT/A
			<u>N/A</u>	N/A
		Class of sharesissuable (Note 1)		
10.	Other: At price : State currency	- Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A to E):	(1) N/A N/A	
Т	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	$\frac{(2)}{N/A}$	
To	otal increase / (decrease) in other classes of shares d	luring the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.