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中國地能產業集團有限公司

CHINA GROUND SOURCE ENERGY INDUSTRY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8128)

**TYPHOON ARRANGEMENT FOR
THE EXTRAORDINARY GENERAL MEETING TO BE HELD
ON 13 JUNE 2017**

According to the Notice of Extraordinary General Meeting of China Ground Source Energy Industry Group Limited (the “Company”) dated 19 May 2017, the Extraordinary General Meeting of the Company (the “EGM”) is scheduled to be held on Tuesday, 13 June 2017 at 11:00 a.m. at Unit 3709-10, 37/F, The Center, 99 Queen’s Road Central, Central, Hong Kong.

The board of directors (the “Board”) of the Company notes that Typhoon Signal No. 3 is now hoisted in Hong Kong, and anticipates that the weather condition in Hong Kong may deteriorate at the time scheduled for holding the EGM. In view of this, the Board would like to announce that if:

- 1) Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning is hoisted but lowered before 9:00 a.m. on Tuesday, 13 June 2017, the EGM will be held as scheduled at 11:00 a.m. on the same day at the same venue; or
- 2) Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning is hoisted or remain hoisted at 9:00 a.m. on Tuesday, 13 June 2017, but lowered at or before 1:00 p.m., the EGM will be adjourned to 3:00 p.m. on the same day at the same venue.

By order of the Board

China Ground Source Energy Industry Group Limited

Xu Shengheng

Joint Chairman & Executive Director

Hong Kong, 12 June 2017

As at the date hereof, the Board of Directors of the Company comprises Mr. An Yi, Mr. Xu Shengheng, Ms. Chan Wai Kay, Katherine, Mr. Wang Manquan, Mr. Zang Yiran and Mr. Daiqi as executive Directors, Mr. Zhao Youmin as non-executive Director, Mr. Jia Wenzeng, Mr. Wu Desheng, Mr. Wu Qiang and Mr. Guo Qingui as independent non-executive Directors.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the GEM at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the website of the Company at www.cgsenergy.com.hk.