

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
	na Ground Source Energ	y Industry Gr	oup Limited
(1) Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>8128</u> De	escription : <u>C G SOU</u>	JRCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>16,000,000,000</u>	<u>US\$0.01</u>	US\$160,000,000.00
Increase/(decrease)	<u>-</u>		
Increase/(decrease)	<u>-</u>		
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

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Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descr	No. of other	Par value (State	Authorised share capital

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,876,375,117	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	<u>N</u> /A	<u>N/A</u>
Balance at close of the month	2,876,375,117	N/A	<u>N/A</u>	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement du	ring the month		month pursuant thereto	as at close of the month
class of shares					thereto	month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.426						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	145,388,000
(Note 1)						
2. Exercise Price						
HK\$0.300						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	287,632,000
(Note 1)						
3. N/A						
(Note 1)				<u> </u>		
(<i>Note 1</i>) 4. N/A						
4. IV/A						
(/ /)						
(/ /)						
(Note 1)			-		-	-
5. N/A						
011011						
(/ /)						
,						
(Note 1)						
6. N/A						
(/ /)						
						<u> </u>
(Note 1)						
				ordinary shares		
			(Pre	ference shares		
n . 16 1			.•	(Other class)) <u>IN/A</u>	
Total funds raised duri	ng the month from	n exercise of op				
State currency)			N/A			

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
	<u> </u>			· -		· -
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
	_					
		 -				-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	_					
(/ /)		 -				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
(/ /)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) N/A		
				ence shares) N/A		-
			(Other class) N/A		<u>-</u>

Convertibles (i.e. Convertible	e into	Shares of the	Issuer which are to	be Listed)			
						No. of	
						new	
						shares of	
						issuer	No. of new shares
						issued	of issuer which
						during the	may be issued
						month	pursuant thereto as
		Currency of	Amount at close	Converted		pursuant	at close of the
		amount	of preceding	during the	Amount at close		month
Class and description		outstanding	month	month	of the month	uncreto	monui
		outstunding	month	шоши	of the month		
1. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
· · · · · · · · · · · · · · · · · · ·							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))							
2. N/A							
-							
G. 1 ('61' · 1)							
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
N/A							
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
N/A							
							_
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
		/	Total C	(Ordinary sha	res) N/A		
				(Preference sl			
				(Other class)	$\frac{1}{N/A}$		
							<u>—</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares State Issue and allotment (/ /)	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Currency State State Currency State Currency State Currency Class of shares State Currency State Currency State Currency Class of shares Class of shar		71		Class of shares ———		
Class of shares State currency EGM approval date: (/ /) N/A N/A						
Class of shares State State Class of shares Susuable (Note 1)	1.	Rights issue		10000 und unotinent		
Class of shares				EGIVI approvar date:		
State Class of shares State Cld/mm/yyyy State Cld/mm/yyyy State Class of shares State Cld/mm/yyyy State Class of shares State Cld/mm/yyyy State Cld/mm/yyyy State Class of shares State Cld/mm/yyyy State Stat				(dd/illill/yyyy)	N/A	N/A
2. Open offer At price: State currency						
Class of shares State State State State Class of shares State Class of shares Class of shares State Stat			Stata			
Class of shares N/A N/A	2.	Open offer		issue una unoument		
Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A N/A				EGIVI approvar date.		
State State Currency Issue and allotment date : (dd/mm/yyyy) (/ / /)				, J.	N/A	N/A
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						
Class of shares ————————————————————————————————————	3.	Placing	At price : State currency -	Issue and allotment date: (dd/mm/yyyy)		
Class of shares ——— issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/IIIII/yyyy)	N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		15500 tille tilletilletit		
				EGIVI approvar date:		
				(dd/mm/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price State Issue and allotment (/ /)							
Class of shares Shares Shares Class of shares Shares Class of shares C							
Class of shares repurchased (Note I)	5.	Scrip dividend		(/ /)		
Cancellation date : (dd/mm/yyyy)				(/ /)		N/A
Cancellation date : (dd/mm/yyyy)							
Shares							
Class of shares	6.			(/ /)		
redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares (/ / /) Legular date: (/ / /) Glass of shares (/ / /) At price: State currency Issue and allotment (/ / /) Glass of shares (/ / /) EGM approval date: (/ / /) Glass of shares (/ / /) EGM approval date: (/ / /)				(/ /)		<u>N/A</u>
redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares (/ / /) Legular date: (/ / /) Glass of shares (/ / /) At price: State currency Issue and allotment (/ / /) Glass of shares (/ / /) EGM approval date: (/ / /) Glass of shares (/ / /) EGM approval date: (/ / /)							
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A N/A N/A N/A State issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)							
Class of shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						N/A	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
<u>IN/A</u> <u>IN/A</u>				(/ /)		NI/A
						<u>IN/A</u>	<u>IN/A</u>

	For Main B	oard and GEM lis	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,500 01 188800			
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
10. Other: At price: State (Please specify) currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinar shares	<u>N/A</u> 'Y s) N/A	N/A
	(Preference share:		
	(Other class		
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1) N/A (2) N/A	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares du		N/A	
(These figures should be the same as the relevant figur	res under II above ("Movements in Iss	ued Share Capital	!").)

Remarks (if any):	
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	_
	_
Submitted by: Coniah Wong	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.