

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	Го: Hong Kong Exchanges and Clearing Limited				
	a Ground Source Energy oril 2017	y Industry Gro	oup Limited		
Date Submitted 7 A	JIII 2017				
(1) Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>8128</u> Des	scription: <u>C G SOU</u>	JRCE EGNY			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	16,000,000,000	<u>US\$0.01</u>	<u>US\$160,000,000.00</u>		
Increase/(decrease)	<u>-</u>				
Increase/(decrease)	<u>-</u>				
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00		
(2) Stock code : <u>N/A</u> Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31 March 2017

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Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	,		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,876,375,117	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,876,375,117	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lancad		
1.Exercise Price	Granted	Exercised	Cancened	Lapsed		
HK\$0.426 (28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	145,388,000
(Note 1)			•			
2. Exercise Price						
HK\$0.300 (28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	287,632,000
(Note 1)				<u>-</u> <u>- · · · · · · · · · · · · · · · · · · </u>		
3. N/A						
(Note 1)		<u> </u>		<u> </u>	<u> </u>	
4. N/A						
(/ /)						
(<i>Note 1</i>)						
5. N/A						
(/ /)						
(Note 1)		<u> </u>			 , <u></u>	<u> </u>
6. N/A						
(/ /)						
(Note 1)						
			Total A. (C	ordinary shares	N/A	
			(Pre	ference shares		
				(Other class) <u>N/A</u>	
Total funds raised duri (State currency)	ing the month from	m exercise of op	otions N/A			
(State currency)			11/11			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	ic into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)) 2. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
N/A		,					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)		/) ll C. (Ordinary	shares)	(Preference sh (Other class)	hares) $\frac{\frac{Nil}{N/A}}{\frac{N/A}{N/A}}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	-	
Shares (typic 1)		
2. N/A		
11/11		
(/ /)		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares State State Class of shares State State Class of shares State Class of shares State Class of shares Class of shares	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		71		Class of shares		
At price Currency date (dd/mm/yyyy)						
Class of shares State State Class of shares State Class of shares Clas	1.	Rights issue		15500 und uniounium		
Class of shares				Boin approvar date.		
State Class of shares State Cld/mm/yyyy State Cld/mm/yyyy State Class of shares State Cld/mm/yyyy State Class of shares State Cld/mm/yyyy State Cld/mm/yyyy State Class of shares State Cld/mm/yyyy State Class of shares State Cld/mm/yyyy State Cld/mm/yyyy State Cld/mm/yyyy State Cld/mm/yyyy State State Cld/mm/yyyy State				(dd/illill/yyyy)	N/A	N/A
2. Open offer At price: State currency						
Class of shares State State State State Cld/mm/yyyy Cld/mm			State			
Class of shares N/A N/A	2.	Open offer		date : (dd/mm/yyyy)		
Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A N/A				EGIII approvar date.		
State Issue and allotment date : (dd/mm/yyy) (/ /)					N/A	N/A
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note I) 4. Bonus issue Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						
Class of shares ————————————————————————————————————	3.	Placing	At price : State currency -	Issue and allotment date : (dd/mm/yyyy) (// /)		
Class of shares ——— issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/illill/yyyy)	N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		15500 und uniouni		
				Eom approvar date.		
				(dd/mm/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

		For Main 1	Board and GEM lis	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
				pursuant thereto as at close of the
	Type of Issue			month
		Class of sharesissuable (<i>Note 1</i>)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	NI/A	NI/A
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other: At price: State currency	— Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other class	es) N/A es) N/A	· ·
I				
То	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
To	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.