

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer Ch	iina Ground Source Energy	Industry Gro	oup Limited
Date Submitted 3	February 2017		
(1) Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>8128</u> D	Description: <u>C G SOU</u>	RCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>16,000,000,000</u>	<u>US\$0.01</u>	US\$160,000,000.00
Increase/(decrease)	<u>-</u>		
Increase/(decrease)	<u>-</u>		
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
(2) Stock code : <u>N/A</u> D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

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Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descr	No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,876,375,117	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A	N/A	N/A
Balance at close of the month	2,876,375,117	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and		Movement du	ring the month		- thereto	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.426						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	<u>Nil</u>	145,388,000
(Note 1)						
2. Exercise Price						
HK\$0.300						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	<u>Nil</u>	287,632,000
(Note 1)						
3. N/A						
(Note 1)						
4. N/A						
(/ /)						
(37 (1)						
(Note 1)						
5. N/A						
(/ /)						
(Note 1)			_		_	
6. N/A						
0. IV/A						
(/ /)						
(/ /)						
(Note 1)			-			
				ordinary shares)		
			(Pre			
				(Other class)	N/A	
Total funds raised duri	ng the month from	m exercise of op				
(State currency)			N/A			

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
	<u> </u>			·		· -
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
(/ /)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) N/A		
				ence shares) N/A		-
			(Other class) N/A		<u>-</u>

Class and description			Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	_						
EGM approval date (if applicable)		_					
(dd/mm/yyyy)) 2. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/						
N/A		_ / _ ,					
Stock code (if listed) Class of shares issuable							
(Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		/) al C. (Ordinary	shares)	(Preference sl (Other class)	hares) $\frac{\frac{\text{Nil}}{\text{N/A}}}{\frac{\text{N/A}}{\text{N/A}}}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares State Issue and allotment (/ /)	Ott	Type of Issue	in Issued Share C	арнаг		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
Issue and allotment (/ /)		71			Class of shares		
Class of shares State Class of shares Class of shares State Class of shares State Class of shares Class of shares State Class of shares Class of shares Class of shares State Class of shares Class of shares State Class of shares Class of shares State Class of shares Class					issuable (Note 1)		
Class of shares State State Class of shares Class of sha	1.	Rights issue			15500 tille tilletill)	
Class of shares					EGIN approvar date.)	
State Class of shares State Currency State Class of shares State Cld/mm/yyyy State Cld/mm/yyyy State Cld/mm/yyyy State Class of shares State Cld/mm/yyyy State Cld/mm/yyyy State Class of shares State Cld/mm/yyyy State Cld/mm/yyyy State Cld/mm/yyyy State Cld/mm/yyyy State Sta					(dd/lillii yyyy)	N/A	N/A
2. Open offer At price: State							
Class of shares State State State State Class of shares State			Stat	· a)	
Class of shares State Issue and allotment (dd/mm/yyyy) N/A N/A	2.	Open offer			issue and anothern	,	
Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A N/A					Zorr approvar date.)	
State State State Currency Issue and allotment date : (dd/mm/yyyy) (/ / /)						N/A	N/A
EGM approval date: (dd/mm/yyyy) Class of shares ——— issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares ————————————————————————————————————	3.	Placing	At price : Stat	rency	Issue and allotment date: (dd/mm/yyyy) (// /)		
Class of shares ————————————————————————————————————)	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/liiii/yyyy)		N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			15500 uno uno uno uno)	
					EGIVI approvar date.)	
					(aa/mm/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State	Class of shares issuable (<i>Note 1</i>) Issue and allotment				
5.	Scrip dividend	At price: currency -	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	<u>N</u> /A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/74	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	<u>N/A</u>

		For Main B	oard and GEM lis	ted issuers
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	NT/A	D Y/A
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other: At price : State currency	- Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A to E):	(1) N/A N/A	
То	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	(2) N/A N/A	
Т	otal increase / (decrease) in other classes of shares de	luring the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
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	_
	_
Submitted by: Coniah Wong	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.