

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cl | learing Limited | | |
|-----------------------------------|----------------------------|----------------------------------|---|
| | ina Ground Source Energ | y Industry Gro | oup Limited |
| Date Submitted 3. | June 2016 | | |
| (1) Movements in Authorised Sha | re Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>8128</u> D | escription: <u>C G SOU</u> | JRCE EGNY | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th <u>16,000,000,000</u> | <u>US\$0.01</u> | US\$160,000,000.00 |
| Increase/(decrease) | - | | |
| Increase/(decrease) | <u>-</u> | | |
| Balance at close of the month | 16,000,000,000 | US\$0.01 | US\$160,000,000.00 |
| (2) Stock code : <u>N/A</u> D | escription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

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| Stock code: N/A Descri | ription: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription : | | |
| | No. of other classes of shares | Par value (State currency) | |
| | No. of other | Par value (State | Authorised share capital |
| Stock code: N/A Descr | No. of other | Par value (State | Authorised share capital |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,876,375,117 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | - | N/A | <u>N</u> /A | <u>N/A</u> |
| Balance at close of the month | 2,876,375,117 | N/A | <u>N/A</u> | <u>N/A</u> |

Share Options (under Share Option Schemes of the Issuer)

| approval date (dd/mm/yyyy) and | | | | | shares of issuer issued during the | issuer which may be issued pursuant |
|---|-------------------|------------------|----------------|-----------------------------|------------------------------------|-------------------------------------|
| | | Movement du | ring the month | | month pursuant thereto | thereto as at close of the month |
| class of shares | | | | | thereto | the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | • | | |
| HK\$0.426 | | | | | | |
| (28/07/2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 992,000 | Nil | 145,388,000 |
| (Note 1) | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$0.455 | | | | | | |
| (28 /07/ 2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 12,728,000 | Nil | 227,276,000 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (Note 1) | - | <u> </u> | | _ | | - |
| 4. N/A | | | | | | |
| +. 1N/ A | | | | | | |
| (/ /) | | | | | | |
| (' ') | | | | | | |
| (Note 1) | | · | | _ | <u> </u> | |
| 5. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| (Note 1) | | | | | - | |
| 6. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | - | | | |
| (Note 1) | | | | | | |
| | | | Total 4 (O 1 | lim ama al N | NT/A | |
| | | | Total A. (Ord | • | N/A | |
| | | | (Prefe | rence shares) (Other class) | | |
| otol fundo asissadalari | no the month for | | tions | (Onlei Class) | 1 N / A | |
| otal funds raised duri State currency) | ng the month fron | n exercise of op | tions N/A | | | |

| Warrants to Issue Shares of the Is | suer which are t | o be Listed | | | | |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | |
| | _ | | | | | |
| | <u> </u> | | | · - | | · - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | _ | | | | | |
| | _ | | | | | |
| | | - | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | - | | | | | |
| | _ | | | | | |
| (/ /) | | - | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | - |
| | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordi | nary shares) N/A | | |
| | | | | ence shares) N/A | | - |
| | | | (| Other class) N/A | | <u>-</u> |
| | | | | | | |

| Class and description | Te into | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|------------------------|------------------------------------|---------------------------------|--|--|--|
| 1. N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | <u></u> | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | | |
| 2. N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ | /) | | | | | |
| | | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ | /) | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | /) ll C. (Ordinary | shares) | (Preference sh (Other class) | hares) $\frac{\frac{\text{Nil}}{\text{N/A}}}{\frac{\text{N/A}}{\text{N/A}}}$ | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| shares (Note 1) | _ | |
| 2. <u>N/A</u> | | |
| (/ /) shares (Note 1) | - | |
| 3. <u>N/A</u> | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Class of shares State Issue and allotment (/ /) | Type of Issue | in Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------|---------------------------|---|--|---|
| 1. Rights issue | | | Class of shares | | |
| Class of shares State Currency Class of shares N/A N/A N/A | | | issuable (Note 1) | | |
| Class of shares State Issuable (Note 1) N/A N/A | 1. Rights issue | | 155 00 tille tilletill | | |
| Class of shares | | | 2011 approvar date. | | |
| State State Class of shares State Class of shares Clas | | | (dd/llillb/yyyy) | N/A | N/A |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) | | | | | |
| Class of shares State Issue and allotment (dd/mm/yyyy) N/A N/A | | State | | | |
| Class of shares State State Class and allotment date : (dd/mm/yyyy) N/A N/A | 2. Open offer | | issue and anothern | | |
| Class of shares | | | EGIT approvar date. | | |
| State Issue and allotment date : (dd/mm/yyyy) (/ /) | | | | N/A | N/A |
| EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | |
| Class of shares N/A N/A | 3. Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) (// /) | | |
| Class of shares ———————————————————————————————————— | | | EGM approval date: | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | (dd/Illill/yyyy) | N/A | N/A |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | |
| (dd/mm/yyyy) | 4. Bonus issue | | 15500 tille tilletilletit | | |
| | | | 2011 approvar date. | | |
| 1 | | | (aa/mm/yyyy) | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | S | No. of new hares of issuer issued during the month ursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--|-------|---|--|---|
| | • | | | | | | |
| 5. | Scrip dividend | At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N</u> /A | <u>N</u> /A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | - 1/1 - 2 | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | For Main 1 | Board and GEM lis | |
|---------|---|---|--|---|
| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued |
| | | | | pursuant thereto as at |
| | Type of Issue | | | close of the month |
| | | Class of sharesissuable (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | 27/1 | |
| | | | N/A | N/A |
| | | | | |
| | | Class of sharesissuable (Note 1) | | |
| 10. | Other: At price: State (Please specify) currency | Issue and allotment date : (dd/mm/yyyy) | | |
| | | EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordina share (Preference share (Other clas | es) <u>N/A</u> es) <u>N/A</u> | |
| <u></u> | | | | |
| То | otal increase / (decrease) in ordinary shares during | the month (i.e. Total of A to E): | (1) N/A | |
| | | | (2) N/A | |
| To | otal increase / (decrease) in preference shares duri | ng the month (i.e. Total of A to E): | N/A | |
| To | otal increase / (decrease) in other classes of shares | during the month (i.e. Total of A to E): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
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| • |
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| |
| |
| |
| Submitted by: Coniah Wong |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.