

Monthly Return of Equity Issuer on Movements in Securities

10: Hong Kong Exchanges an	u Cicari	ng Linned				
Name of Issuer	Ground Source Energ	Ground Source Energy Industry Group Limited				
Date Submitted	6 May	2016				
(1) Movements in Authorised	Share C	apital				
1. Ordinary Shares						
(1) Stock code : <u>8128</u>	Descr	iption: <u>C G SOU</u>	IRCE EGNY			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	nonth	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00		
Increase/(decrease)		-				
Increase/(decrease)		-				
Balance at close of the month		16,000,000,000	US\$0.01	US\$160,000,000.00		
(2) Stock code: N/A	Descr	iption :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding i	nonth					
Increase/(decrease)						
Balance at close of the month						

For the month ended (dd/mm/yyyy): 30 April 2016

2. Preference Shares		F	For Main Board and GE
	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the ence	of the month (State	US\$16	0,000,000.00
II. Movements in Issued Share Capital			
No of o	rdinary shares	NT C C	as No of other class

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,876,375,117	N/A	<u>N</u> /A	N/A	
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A	
Balance at close of the month	2,876,375,117	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Class of shares Suabble Granted Exercised Cancelled Lapsed	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Exercise Price HK\$0.426 (28.07/2010) (28.07/2010) (Note 1) (N		Granted	Exercised	Cancelled	Lapsed		
HK\$0.426 (28.077/2010) Ordinary shares Nil		01411104			дарасс		
Nil							
Note 1 2. Exercise Price HK\$0.455 (28 /07 / 2010) Ordinary shares Nil	(28/07/2010)						
2.Exercise Price HK\$0.455 (28/07/2010) (Note I) (Note I)		Nil	Nil	Nil	Nil	Nil	146,380,000
HK\$0.455 (28.707/2010) Ordinary shares Nil							
Continuity shares Nil Nil Nil Nil Nil 240,004,000							
Nil Nil Nil Nil Nil 240,004,000							
(Note 1) 3. N/A (Note 1) 4. N/A (//) (Note 1) 5. N/A (//) (Note 1) 6. N/A (//) (Note 1) (Note 1) (Note 1) (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A		Nil	Nii	NGI	NGI	Nii	240 004 000
3. N/A (Note 1) 4. N/A (1111		INII			240,004,000
(Note 1) 4. N/A (/ /) (Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A							
4. N/A (/ /) (Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) (Note 1) (Note 1) (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A							
4. N/A (/ /) (Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) (Note 1) (Note 1) (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A							
4. N/A (/ /) (Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) (Note 1) (Note 1) (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A					<u> </u>		
(Note 1) 5. N/A (//) (Note 1) 6. N/A (//) (Note 1) (Note 1) (Note 1) (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A							
(Note 1) 5. N/A (/ /) (Note 1) 6. N/A (/ /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A	4. N/A						
S. N/A	(/ /)						
S. N/A	(Note 1)				_		
(/ /) (Note 1) 6. N/A (/ /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of options							
$(Note \ 1)$ $(No$	3.1771						
6. N/A (// /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	(/ /)						
6. N/A (// /) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	(Note 1)				_	· ·	
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A							
	(/ /)						
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options	(Note 1)						-
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options				Total A. (Or	dinary shares) N/A	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of options					-		
Total funds raised during the month from exercise of options				, 202			
(State currency) N/A		ing the month from	m exercise of op				
	(State currency)			N/A			

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	. 				<u>-</u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
	. <u> </u>				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(' ')				
	·				<u> </u>
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
<u> </u>	(/ /)				
4. N/A					
(/ /)	·				<u> </u>
C(++1-++1-('C1'+++1)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Т-4-	1 D (Ondi	nouv chouse) NI/A		
	Tota		nary shares) <u>N/A</u> ence shares) N/A		-
			Other class) N/A		
		(Class) <u>11/1</u>	-	-

Convertibles (i.e. Convertib	le into	Shares of the l	Issuer which are to	be Listed)			
						No. of	
						new	
						shares of	
						issuer	No. of new shares
						issued	of issuer which
						during the	
						month	pursuant thereto as
		Currency of	Amount at close	Converted		pursuant	at close of the
		amount	of preceding	during the	Amount at close	thereto	month
Class and description		outstanding	month	month	of the month		
1. N/A							
1. 1V/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))							
	-						
2. N/A							
G. 1 (CC) (1)							
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
		, ,					
N/A							
-							
(if 1; at a d)							
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
N/A		, ,					
N/A							
-							
Stock code (if listed)							- -
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
<u> </u>	Tota	l C. (Ordinary	shares)		Nil		
	_ 0 144	- (-1 	·- · /	(Preference sl			
				(Other class)	$\frac{N/A}{N/A}$		
				(Outer class)	1 V /A		
1							

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass shares of issuable (Note 1) State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares _ issuable (Note 1) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) Scrip dividend At price : State Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A of Class shares repurchased (Note 1) Repurchase of Cancellation date: (/ /) shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/AN/AClass of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Consideration Issue and allotment date: (dd/mm/yyyy) issue (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) 10. Other: At price: State Issue and allotment (Please specify) currency date: (dd/mm/yyyy) EGM approval date: N/A(dd/mm/yyyy) N/ATotal E. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.