

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ground Source Energy Industry Group Limited
Date Submitted	4 January 2016

# (1) Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8128</u> Descrip	ption : <u>C G SOU</u>	RCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	16,000,000,000	US\$0.01	US\$160,000,000.00
Increase/(decrease)			
Increase/(decrease)			
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	·	
Increase/(decreas	se)			
Balance at close	of the month	L		

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* US\$160,000,000.00

#### II. Movements in Issued Share Capital

	No. of ord	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,891,687,117	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	<u>.                                    </u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,891,687,117	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and		Movement du	ring the month		month pursuant thereto	thereto as at close of the month
class of shares					ulereto	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.426						
(28/07/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	146,380,000
(Note 1)						
2.Exercise Price						
HK\$0.455						
(28 /07 / 2010 )	NT:1	NT:1	NT:1	NI:1	NT:1	240.004.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	240,004,000
(Note 1) 3. N/A						
5. N/A						
(Note 1)						
4. N/A						
( / / )						
(Note 1)						
5. N/A						
5.10/1						
( / / )						
$(N_{0,10}, 1)$						
(Note 1) 6. N/A						
0. N/A						
( / / )						
(Note 1)						
			Total A (Or	dinary shares)	N/A	
				erence shares)		
			(1101	(Other class)		
Fotal funds raised duri	ng the month from	n exercise of or	otions			
State currency)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)		se of durin	cised Nominal value g the at close of the nth month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				 
EGM approval date (if applicable)				
(dd/mm/yyyy) 2. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				 
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
<u>3. N/A</u>				
( / / )	· ·			 
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 4. N/A	( / / )			
Class of shares				 
issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
			(Ordinary shares) <u>N/</u> Preference shares) N/	
		1)	(Other class) $N/$	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the l	ssuer which are to	be Listed)	Tor Main Doard a		sted issuers
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
<u>2. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>N/A</u>	( /	/ )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>N/A</u>	( /	/ )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	<u>( /</u> Tota	/ ) ll C. (Ordinary	shares)	(Preference s (Other class)	hares) $\frac{\text{Nil}}{\text{N/A}}$		

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	•	
	•	
$\frac{(//)}{(N_{2}+1)}$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Class       of shares issuable (Note 1)         Class       Of shares issuable (Note 1)         State       Use word lifetiment			in issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: $(/ / / )$ (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$		Type of Issue				monui
aae: (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ N/A         N/A       N/A         2. Open offer       At price: State         currency       Issue and allotment         date: (dd/mm/yyyy)       EGM approval date: $(///)$ gate: (dd/mm/yyyy)       EGM approval date: $(///)$ gate: (dd/mm/yyyy)       N/A         N/A       N/A         3. Placing       At price: State         currency       Issue and allotment         date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $N/A$ N/A       N/A         4. Bonus issue       Issue and allotment         date: (dd/mm/yyyy)       EGM approval date: (///)         EGM approval date: (///)       Issue and allotment         date: (dd/mm/yyyy)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)	1.	Rights issue		Issue and allotment ( / / )	)	
N/A       N/A         N/A       N/A         N/A       N/A         Class of shares		U	r currency	EGM approval date: ( / / )	)	
2. Open offer       At price : State currency       issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy) $(//)$ EGM approval date: $(//)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)					<u>N/A</u>	<u>N/A</u>
2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy) $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mn/yyyy) $(//)$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (d/mm/yyyy) $(//)$ 4. Bonus issue       EGM approval date: (d/mm/yyyy) $(//)$ Issue and allotment (dd/mm/yyyy)						
(dd/mm/yyyy)       N/A       N/A         3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A         M/A       Issue and allotment (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         Glass       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )	2.	Open offer		Issue and allotment	)	
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(dd/mm/yyyy)$ ( / / )         EGM approval date: $(dd/mm/yyyy)$ N/A       N/A         4. Bonus issue       Class of shares currency       Issue and allotment date : $(dd/mm/yyyy)$ 4. Bonus issue       EGM approval date: (dd/mm/yyyy)       ( / / ) currency						
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(dd/mm/yyyy)$ ( / / )         EGM approval date: $(dd/mm/yyyy)$ N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment $(dd/mm/yyyy)$ ( / / )       Issue and allotment $( / / )         EGM approval date:( / / )       Class of sharesissuable (Note 1)       Issue and allotment( / / )         EGM approval date:( / / )       ( / / )       Issue and allotment( / / )       ( / / )   $					<u>N/A</u>	<u>N/A</u>
4. Bonus issue						
$(dd/mm/yyyy) ( ( / / ) ) $ $\underline{N/A} N/A$ $\underline{N/A}$ $(dd/mm/yyyy) $ $\underline{N/A} N/A$ $\underline{N/A}$ $N$	3.	Placing	At price : State			
4. Bonus issue						N/A
4. Bonus issue						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		issue and anotherit	)	
<u>N/A</u> <u>N/A</u>				Eoni appional auto.		
					<u>N/A</u>	<u>N/A</u>

shares       (dd/mm/yyyy)       ( / / / )         AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A		Type of Issue			For Mai	in B	oard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency								
5. Sorip dividend At price : currency $date : (dd/mm/yyy)$ EGM approval date : $(///)$ $N/A$ $(dd'mm/yyy)$ $N/A$ 6. Repurchase of shares $Cass of shares$ $(dd'mm/yyy)$ $(//)$ AGM approval date : $(dd'mm'yyy)$ $(//)$ $(dd'mm'yyyy)$ <	~		State	issuable (Note 1)	( / /	)		
Image: State sta	э.	Scrip dividend						
6. Repurchase of shares       Cancellation date : $(/ / / )$ 6. Repurchase of shares       Cancellation date : $(/ / )$ AGM approval date: $(dd/mm/yyyy)$ $/ / )$ AGM approval date: $(dd/mm/yyyy)$ $N/A$ N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         Redemption date : $(/ / )$ $N/A$ Redemption date : $(/ / )$ $N/A$ N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Redemption date : $(/ / )$ (dd/mm/yyyy) $N/A$ N/A       N/A         N/A       N/A         Shares       Class of shares issuable (Note 1)         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares issuable (Note 1)         State       State         issue and allotment $(/ / )$ issue and allotment $(/ / )$ issue       GM approval date: $(/ / )$ (id/mm/yyyy)       Id/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ $(///)$ $N/A$ AGM approval date: $(///)$ $N/A$ $N/A$ AGM approval date: $(///)$ $N/A$ $N/A$ 7. Redemption of shares       Class of shares redeemed ( <i>Note 1</i> ) $N/A$ $N/A$ 7. Redemption of shares       Class of shares $(///)$ $N/A$ $N/A$ 8. Consideration issue       At price:       State currency       Issue and allotment date: $(///)$ 8. Consideration issue       At price:       State currency       Issue and allotment date: $(///)$ EGM approval date: $(///)$ Issue and allotment date: $(///)$ 8. Consideration issue       EGM approval date: $(///)$ B. Consideration issue       EGM approval date: $(///)$ B. Consideration issue       EGM approval date: $(///)$ B. Consideration issue       EGM approval date: $(///)$								
(dd/mm/yyyy) ( / / / ) $N/A N/A$	6.				( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         8. Consideration issue       State currency         Issue and allotment issue       Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				AGM approval date: (dd/mm/yyyy)	( / /	)		<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration At price : State Issue and allotment (//) issue $(dd/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration At price : State Issue and allotment $(//)$ Issue a	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) ( dd/mm/yyyy)         EGM approval date: ( / / ) ( dd/mm/yyyy)					( / /	)	<u>N/A</u>	<u>N</u> /A
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) ( dd/mm/yyyy)         EGM approval date: ( / / ) ( dd/mm/yyyy)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.							
$\frac{N/A}{N/A}$				EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT / A
							<u>1N/A</u>	<u>1N/A</u>

		For Main I	Board and GEM lis	
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer which
			the month	may be
			pursuant thereto	issued
				pursuant
				thereto as at
				close of the
	Type of Issue			month
		Classification		
		Class of shares		
		issuable (Note 1)		
9.	Capital	Issue and allotment ( / / )		
<i>.</i>	reorganisation	date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)		
			N/A	N/A
		~		
		Class of shares		
		issuable (Note 1)		
10.	Other: At price : State	Issue and allotment		
	(Please specify) currency	date : (dd/mm/yyyy)		
		date : (dd/mm/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		snare (Preference share)	$(s) \frac{N/A}{N/A}$	
		(Other class		
		(Other class	$\frac{11}{A}$	
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

## Remarks (if any):

Submit	ted by: Coniah Wong
Title:	Secretary
	(Director, Secretary or other duly authorised officer)
Notes :	
1.	State the class of shares (e.g. ordinary, preference or other).

- 2. If there is insufficient space, please append the prescribed continuation sheet.