

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited			
Name of Issuer Chi	ina Ground Source Energy	/ Industry Gro	oup Limited	
Date Submitted 6 A	August 2015			
(1) Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>8128</u> De	escription : <u>C G SOU</u>	RCE EGNY		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h <u>16,000,000,000</u>	<u>US\$0.01</u>	<u>US\$160,000,000.00</u>	
Increase/(decrease)	<u>-</u>			
Increase/(decrease)	<u>-</u>			
Balance at close of the month	16,000,000,000	US\$0.01	<u>US\$160,000,000.00</u>	
(2) Stock code : <u>N/A</u> De	escription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h			
Increase/(decrease)				
Balance at close of the month				

31 July 2015

2. Preference Sh	nares			F	or Main Board and GE
Stock code:	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	month _			
Increase/(decrea	ase)	-			
Balance at close	of the month	-			
3. Other Classes	of Shares				
Stock code:	N/A	Descript	ion :		
Stock code:	N/A	Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
			No. of other	(State	capital
Balance at close	of preceding n		No. of other	(State	capital
Stock code : Balance at close Increase/(decrea	of preceding nase)		No. of other	(State	capital

	No. of ord	linary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	2, 930,719,117	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	(15,376,000)	N/A	N/A	N/A	
Balance at close of the month	2,915,343,117	N/A	N/A	<u>N/A</u>	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Grance	Exercised	Cancenca	Lupsed		
HK\$0.426						
(28 /07/ 2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	146,380,000
(Note 1)						
2.Exercise Price						
HK\$0.455						
(28/07/2010)	NT:1	760,000	NT:1	NT:1	NT:1	240,004,000
Ordinary shares (Note 1)	Nil	760,000	Nil	Nil	Nil	240,004,000
3. N/A						
3.14/11						
(Note 1)		_		<u> </u>		
4. N/A						
(/ /)						
(1)				<u> </u>		
(<i>Note 1</i>) 5. N/A						
3. IV/A						
(/ /)						
(<i>Note 1</i>)	-					
6. N/A						
(/ /)						
(Note 1)		_		_		
			T	1' 1	7.00.000	
			Total A. (Or	•		
			(Prei	erence shares (Other class		
Total funds raised duri	ing the month from	n evercise of or	ations	(Other Class) 11/11	
(State currency)	mg the month noi	ii exercise or op	HK\$345,80	00		
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Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
				· -		
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.17/11	-					
	- 			. <u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
3. N/A	_					
	-					
(/ /)	· ———					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
	`					
		Total	`	nary shares) N/A		-
				ence shares) <u>N/A</u> Other class) N/A		•
			(outer class) IV/A	L	-

Convertibles (i.e. Convertib	le into	Shares of the l	Issuer which are to	be Listed)			
						No. of	
						new	
						shares of	
						issuer	No. of new shares
						issued	of issuer which
						during the	
						month	pursuant thereto as
		Currency of	Amount at close	Converted		pursuant	at close of the
		amount	of preceding	during the	Amount at close	thereto	month
Class and description		outstanding	month	month	of the month		
1. N/A							
1. 17/11							
	<u>.</u>						
Stock code (if listed)					· ———		•
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))							
2. N/A	-						
2. N/A							
Stock code (if listed)					·		
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
N/A							
11/A							
Stock code (if listed)							_
Class of shares issuable	-						
(Note 1)							
,	-						
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
N/A							
-							
Stock code (if listed)							<u> </u>
Class of shares issuable	-						
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
	Tota	l C. (Ordinary	shares)		Nil		<u></u>
				(Preference sl	hares) $\overline{N/A}$	<u> </u>	
				(Other class)	N/A		-
				Ź			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (// /)		
3. N/A		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass shares of issuable (Note 1) State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares _ issuable (Note 1) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

No. of new

No. of new

	Two of Laws				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
5.	Scrip dividend	At price : State currency	date : (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares		AGM approval date:	Ordinary Shares (29/7/2015)	(16,136,000)	<u>N/A</u>
7.	Redemption of shares		(dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency	date : (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) 10. Other: At price: State Issue and allotment (Please specify) currency date: (dd/mm/yyyy) EGM approval date: N/A(dd/mm/yyyy) N/ATotal E. (Ordinary shares) (16,136,000) (Preference shares) $\overline{N/A}$ (Other class) N/A (15,376,000)Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.