

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	China C	Ground Source Energy	y Industry Gro	oup Limited
Date Submitted	2 June	2015		
(1) Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>8128</u>	_Descri	ption: <u>C G SOU</u>	RCE EGNY	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
Increase/(decrease)		-		
Increase/(decrease)		-		
Balance at close of the month		16,000,000,000	<u>US\$0.01</u>	<u>US\$160,000,000.00</u>
(2) Stock code : N/A	_Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

31 May 2015

\sim	D C	C1
,	Preference	Sharec
4.	I ICICICIICC	Duales

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

US\$160,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2, 875,871,117	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	35,480,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,911,351,117	N/A	<u>N/A</u>	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granica	Exercised	Cancerrea	Zupseu		
HK\$0.426						
(28/07/2010)						
Ordinary shares	Nil	13,112,000	Nil	<u>Nil</u>	Nil Nil	146,880,000
(Note 1) 2.Exercise Price						
HK\$0.455						
(28 /07/ 2010)						
Ordinary shares	Nil	22,368,000	Nil	Nil	Nil	259,632,000
(Note 1)						
3. N/A						
(Note 1)		_		_		-
4. N/A						
(/ /)						
(Note 1)	-			_		-
5. N/A						
(/ /)						
(Note 1)				_		
6. N/A						
0.17/1						
(/ /)						
(Note 1)				_		-
			Total A. (Or (Pref	dinary shares erence shares (Other class) N/A	
Total funds raised duri (State currency)	ing the month from	m exercise of op	htions HK\$15,763	3,152		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)) 2. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
N/A							
Stock code (if listed) Class of shares issuable (Note 1)					-		
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) N/A	(/	/)					
Stock code (if listed)			<u></u>				
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
(dd/llilli/yyyy)	Total	1 C. (Ordinary	shares)	(Preference sh (Other class)	hares) $\frac{\text{Nil}}{\text{N/A}}$		<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares State State Currency State Issue and allotment (/ /)	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State Currency State Issue and allotment (/ /)		71		Class of shares		
At price Currency date (dd/mm/yyyy)				issuable (Note 1)		
Class of shares State Issue and allotment (/ /) (/ /)	1.	Rights issue		15500 una uno uno uno una		
Class of shares				EGIVI approvar date.		
State Class of shares State Class of shares State Class of shares Clas				(dd/IIIII yyyy)	N/A	N/A
2. Open offer At price: State currency						
Class of shares State State Class of shares State Class of shares State Class of shares State Class of shares State St		0 %	State			
Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A N/A	2.	Open offer		date: (dd/mm/yyyy)		
Class of shares				zoni approvar date.		
State Issue and allotment date : (dd/mm/yyyy) (/ /)					N/A	N/A
Class of shares N/A N/A N/A N/A Substitute N/A N/A						
Class of shares Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (// /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/llill/yyyy)	N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		issue une unetinent		
				2011 approvar date.		
				(dd/IIIII/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /			
5.	Scrip dividend	At price : State currency	date : (dd/mm/yyyy)	, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /			
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

		TOI Maili D	oard and GEM its	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
Туре	of Issue			close of the month
		Class of sharesissuable (Note 1)		
9. Capi reorg	ital ganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	NI/A	N/A
			N/A	<u>1N/A</u>
		Class of sharesissuable (Note 1)		
10. Othe (Plea	er: At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	
Total in	acrease / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) 35,480,00 N/A	00
Total in	acrease / (decrease) in preference shares during	the month (i.e. Total of A to E):	(2) N/A N/A	
	acrease / (decrease) in other classes of shares du		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.