

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle | earing Limited | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| Name of Issuer Chir | na Ground Source Energ | y Industry Gro | oup Limited |
| Date Submitted 5 M | 1ay 2015 | | |
| (1) Movements in Authorised Share | e Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>8128</u> De | scription: <u>C G SOU</u> | JRCE EGNY | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 16,000,000,000 | <u>US\$0.01</u> | US\$160,000,000.00 |
| Increase/(decrease) | <u>-</u> | | |
| Increase/(decrease) | <u>-</u> | | |
| Balance at close of the month | 16,000,000,000 | US\$0.01 | <u>US\$160,000,000.00</u> |
| (2) Stock code : <u>N/A</u> De | scription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | n | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

30 April 2015

| 2. Preference Shares | | For | r Main Board and GEM |
|---|--------------------------------|----------------------------------|---|
| | iption : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the enceurrency): | d of the month (State | US\$160, | ,000,000,000 |
| II. Movements in Issued Share Capital | | | |
| No. of o | rdinary shares | No of preference | No. of other classes |
| (1) | (2) | shares | of shares |

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,883,751,117 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | (7,880,000) | N/A | N/A | N/A |
| Balance at close of the month | 2,875,871,117 | N/A | N/A | <u>N/A</u> |

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement du | ring the month | | No. of new shares of issuer issued during the month pursuant thereto | | |
|---|--------------------|------------------|----------------|---------------|--|-------------|--|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1.Exercise Price | Granica | Exercised | Currecticu | Lupsea | | | |
| HK\$0.426 | | | | | | | |
| (28/07/2010) | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 159,992,000 | |
| (Note 1) | | | | | | | |
| 2.Exercise Price | | | | | | | |
| HK\$0.455 | | | | | | | |
| (28 /07/ 2010) Ordinary shares | Nil | Nil | Nil | Nil | Nil | 282,000,000 | |
| $\frac{\text{Ordinary shares}}{(Note 1)}$ | 1111 | | INII | | | 202,000,000 | |
| 3. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | <u> </u> | | | |
| (Note 1) | | | | | | | |
| 4. N/A | | | | | | | |
| (/ /) | | | | | | | |
| (Note 1) | | | | _ | | | |
| 5. N/A | | | | | | | |
| 3.17/11 | | | | | | | |
| (/ /) | | | | | | | |
| (Note 1) | | | | _ | | | |
| 6. N/A | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| (Note 1) | | | | | | | |
| | | | Total A. (Or | dinary shares |) N/A | | |
| | | | | erence shares | | | |
| | | | (= 101 | (Other class | | | |
| Total funds raised dur | ing the month from | m exercise of op | otions | • | | | |
| (State currency) | | - | N/A | | | | |
| | | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertib | le into | Shares of the l | Issuer which are to | be Listed) | | | |
|------------------------------|---------|-------------------|---------------------|----------------|-------------------|------------|---------------------|
| | | | | | | No. of | |
| | | | | | | new | |
| | | | | | | shares of | |
| | | | | | | issuer | No. of new shares |
| | | | | | | issued | of issuer which |
| | | | | | | | |
| | | | | | | during the | |
| | | | | | | month | pursuant thereto as |
| | | Currency of | Amount at close | Converted | | pursuant | at close of the |
| | | amount | of preceding | during the | Amount at close | thereto | month |
| Class and description | | outstanding | month | month | of the month | | |
| 1. N/A | | | | | | | |
| 1. IV/A | | | | | | | |
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| - | | | | | | | |
| Stock code (if listed) | | | | | | | |
| | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | | | | | | | |
| | - | | | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| G. 1 (CC) (1) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| | | , , | | | | | |
| N/A | | | | | | | |
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| - | | | | | | | |
| (if 1; at a d) | | | | | | | _ |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| N/A | | , , | | | | | |
| N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| - | | | | | | | |
| Stock code (if listed) | | | | | | | <u> </u> |
| | | | | | | | |
| Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| <u> </u> | Tota | l C. (Ordinary | shares) | | Nil | | |
| | _ 0 144 | - (-1 | ·- · / | (Preference sl | | | |
| | | | | (Other class) | $\frac{N/A}{N/A}$ | | |
| | | | | (Outer class) | 1 V /A | | |
| 1 | | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| (/ /) shares (Note 1) | | |
| 2. N/A (/ /) | | |
| shares (<i>Note 1</i>) 3. N/A | | |
| (/ /) shares (Note 1) Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |

| Ot | her Movements | in Issued Share Capital | | | |
|----|---------------|---------------------------|---|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of alama | | |
| | | | Class of sharesissuable (<i>Note 1</i>) | | |
| 1. | Rights issue | At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) | | |
| | | | (dd/mm/yyyy) | N/A | N/A |
| | | | | | |
| | | | Class of sharesissuable (Note 1) | | |
| 2. | Open offer | At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) | | |
| | | | (dd/mm/yyyy) | N/A | N/A |
| | | | | | |
| | | | Class of sharesissuable (Note 1) | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) (// /) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | (dd/mm/yyyy) | N/A | N/A |
| | | | | | |
| | | | Class of sharesissuable (Note 1) | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) | | |
| | | | (dd/mm/yyyy) | N/A | N/A |
| | | | | | |
| 1 | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Scrip dividend At price : State (/ /) Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary of shares Class Shares repurchased (Note 1) Repurchase of Cancellation date: (29 /4/2015) shares (dd/mm/yyyy) AGM approval date: (9/5/2014) (dd/mm/yyyy) (7,880,000) N/AClass of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
|----|---------------------|---------------------------|--|-------|---|-----|-----|--|
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A | |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) 10. Other: At price: State Issue and allotment (Please specify) currency date: (dd/mm/yyyy) EGM approval date: N/A(dd/mm/yyyy) N/ATotal E. (Ordinary shares) <u>(7,880,</u>000) (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ (7,880,000)Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| Submitted by: Coniah Wong |
| Title: Secretary (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other duty authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.