

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28 February 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ground Source Energy Industry Group Limited		
Date Submitted	3 March 2015		

# (1) Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8128</u> Descrip	otion : <u>C G SOU</u>	RCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	16,000,000,000	US\$0.01	US\$160,000,000.00
Increase/(decrease)			
Increase/(decrease)			
Balance at close of the month	16,000,000,000	US\$0.01	<u>US\$160,000,000.00</u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	·	
Increase/(decreas	se)			
Balance at close	of the month	L		

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,888,647,117	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	<u>.                                    </u>	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,888,647,117	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
approval date		Movement du	ring the month		month pursuant	
(dd/mm/yyyy) and class of shares					thereto	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Oranied	LACICISCU	Calicencu	Lapsed		
HK\$0.426						
(28/07/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	159,992,000
(Note 1)	1111	1111	1111	1111		139,992,000
2.Exercise Price						
HK\$0.426						
(28/07/2010)	NT:1	NT:1	NT'1	107 000 000	NT:1	0
Ordinary shares	Nil	Nil	Nil	187,000,000	Nil	0
(Note 1)						
3. Exercise Price						
HK\$0.455						
(28/07/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	282,000,000
(Note 1)						
4. N/A						
( / / )						
(Note 1)					<u></u>	
5. N/A						
0.1011						
( / / )						
(Note 1)						
6. N/A						
( / / )						
(Note 1)		_				
			Total A. (Or	dinary shares)	N/A	
				•	N/A	
				(Other class)		
Total funds raised duri	ing the month from	m exercise of or	otions			
State currency)	<i>J</i> = 101	· · · · · · · · · · · · · · · · · · ·	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
5.1VA					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into	Shares of the I	ssuer which are to	be Listed)	Tor Main Doard a		sted issuers
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
<u>2. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (	( /	/ )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	( /	/ )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	( / Tota	/ ) l C. (Ordinary	shares)	(Preference s (Other class)	hares) $\frac{N/A}{N/A}$		

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-				Class of shares		
				issuable (Note 1)		
1.	Rights issue	At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: (///) (dd/mm/yyyy)		
					<u>N/A</u>	N/A
				Class of sharesissuable (Note 1)		
2.	Open offer	At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: (///) (dd/mm/yyyy)		
				(dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy) ( / / )		
				EGM approval date: (dd/mm/yyyy) ( / / )		
				(dd/min/yyyy)	<u>N/A</u>	N/A
				Class of sharesissuable (Note 1)		
4.	Bonus issue			Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
					N/A	N/A

	Ture CI			For Ma	<u>ain I</u>	Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)	× ·	,	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

		For Main I	Board and GEM lis	
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer which
			the month	may be
			pursuant thereto	issued
				pursuant
				thereto as at
				close of the
	Type of Issue			month
		Classification		
		Class of shares		
		issuable (Note 1)		
9.	Capital	Issue and allotment ( / / )		
<i>.</i>	reorganisation	date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)		
			N/A	N/A
		~		
		Class of shares		
		issuable (Note 1)		
10.	Other: At price : State	Issue and allotment		
	(Please specify) currency	date : (dd/mm/yyyy)		
		date : (dd/mm/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		snare (Preference share)	$(N/A) = \frac{N/A}{N/A}$	
		(Other class		
		(Other class	$\frac{11}{A}$	
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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## Remarks (if any):

Submit	ted by: Coniah Wong
Title:	Secretary
	(Director, Secretary or other duly authorised officer)
Notes :	
1.	State the class of shares (e.g. ordinary, preference or other).

- 2. If there is insufficient space, please append the prescribed continuation sheet.