

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 November 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ground Source Energy Industry Group Limited
Date Submitted	2 December 2014

## (1) Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 8128 Description : C G SOURCE EGNY							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	16,000,000,000	US\$0.01	US\$160,000,000.00				
Increase/(decrease)	<u>-</u>						
Increase/(decrease)							
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	·	
Increase/(decreas	se)			
Balance at close	of the month	L		

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,904,327,117	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>.</u>	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,904,327,117	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
approval date		Movement du	ring the month		month pursuant	thereto as at close of
(dd/mm/yyyy) and					thereto	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granteu	Exerciseu	Calicelleu	Lapseu		
HK\$0.426						
(28/07/2010)						
	NT:1	NT:1	NT'1	NT:1	NT:1	150,000,000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	159,992,000
(Note 1)						
2.Exercise Price						
HK\$0.426						
(28/07/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	187,000,000
(Note 1)						
3. Exercise Price						
HK\$0.455						
(28/07/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	282,000,000
(Note 1)						
4. N/A						
( / / )						
(Note 1)						
5. N/A						
5.10/11						
( / / )						
( , , )						
(Note 1)						
6. N/A						
( / / )						
(Note 1)		_		_		
			Total A. (Or	dinary shares)	N/A	
				erence shares)		
				(Other class)		
Fotal funds raised duri	ing the month from	m exercise of or	ntions			
State currency)	ing the month mol	in excicise of Of	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			<u>.</u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		,				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the l	Issuer which are to	be Listed)	Tor Main Board		sted issuers
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant e thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A							
<u>2. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )					
<u>N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) N/A	( /	/ )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy)	<u>( /</u> Tota	/ ) l C. (Ordinary	shares)	(Preference s (Other class)	hares) Nil N/A N/A		

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Sildles (Note 1)		-
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Image: State currency       Class of shares issuable (Note 1)         1. Rights issue At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (///)       N/A         (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       N/A         EGM approval date: (///)       N/A         VA       N/A         Class of shares issuable (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy)       N/A         EGM approval date: (///)       N/A         (dd/mm/yyyy)       EGM approval date: (//)         (dd/mm/yyyy)       N/A         Class of shares issuable (Note 1)       N/A         Class of shares issuable (Note 1)       N/A         State       Low of shares issuable (Note 1)			in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ (d/mm/yyyy)         EGM approval date: $(/ / )$ (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ (d/mm/yyyy)         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ (d/mm/yyyy)       N/A       N/A		Type of Issue				monui
1. Ngins issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(/ / / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotnent (// / )         Issue and allotnent $(/ / / )$ (dd/mm/yyyy)       EGM approval date: $(/ / )$ 3. Placing       At price : State currency       Issue and allotnent date : (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotnent date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: $(/ / / )$ EGM approval date: $(/ / / )$ (d/mm/yyyy) $(/ / / )$ EGM approval date: $(/ / / )$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         Issue and allotnent date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: $(/ / / )$ N/A         4. Bonus issue       Issue and allotnent date : (dd/mm/yyyy) $(/ / )$ EGM approval date: $(/ / )$ EGM approval date: $(/ / )$	1	Dights issue	At price State		)	
$\frac{(dd'mm'yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $Class of shares$	1.	Rights issue		date : (dd/mm/yyyy)	)	
2. Open offer       At price : State currency       issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy) $(//)$ EGM approval date: $(//)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)						<u>N/A</u>
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(//)$ Bomus issue       EGM approval date: $(//)$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable (Note 1)         3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mn/yyyy)$ $(//)$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       EGM approval date: $(///)$ $(///)$ N/A       N/A						
(dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       Isue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )	2.	Open offer		Issue and allotment	)	
N/A       N/A         N/A       N/A         State       Class of shares					)	
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(dd/mm/yyyy)$ ( / / )         EGM approval date: $(dd/mm/yyyy)$ N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment $(dd/mm/yyyy)$ ( / / )       N/A         EGM approval date: $(dd/mm/yyyy)$ ( / / )       N/A         EGM approval date: $(dd/mm/yyyy)$ ( / / )       N/A					<u>N/A</u>	N/A
EGM approval date: (dd/mm/yyyy)     N/A       N/A     N/A       Class of shares issuable (Note 1)       4. Bonus issue     Issue and allotment date : (dd/mm/yyyy)       EGM approval date:     ( / / ) (dd/mm/yyyy)						
(dd/mm/yyyy) ( / / / ) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>Ssue and allotment</u> <u>date : (dd/mm/yyyy)</u> <u>EGM approval date:</u> ( / / ) <u>(dd/mm/yyyy)</u>	3.	Placing	At price : State			
4. Bonus issue						<u>N/A</u>
4. Bonus issue						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				issuable (Note 1)		
(dd/mm/yyyy)	4.	Bonus issue		issue and another	)	
				Eoni appio vai dato.	)	
					N/A	N/A

	Ture of L			For M	<u>lain F</u>	Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montui
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

		For Main B	oard and GEM lis	
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer which
			the month	may be
			pursuant thereto	issued
				pursuant
				thereto as at
				close of the
	Type of Issue			month
		Class of shares		
		issuable ( <i>Note 1</i> )		
0		Issue and allotment (//)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)	N/A	N/A
			N/A	IN/A
		Class of shares		
		issuable (Note 1)		
10	Other: At price : State			
10.	(Please specify) currency	Issue and allotment		
	(Thouse speenry) currency	date : (dd/mm/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
		(dd/iiiii/yyyy)	11/21	10/11
		Total E. (Ordinar		
			s) $\frac{N/A}{N/A}$	
		(Preference share		
		(Other class	s) <u>IN/A</u>	
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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# Remarks (if any):

Submit	ted by: Coniah Wong
Title:	Secretary
	(Director, Secretary or other duly authorised officer)
Notes :	
1.	State the class of shares (e.g. ordinary, preference or other).

- 2. If there is insufficient space, please append the prescribed continuation sheet.