

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	China C	Ground Source Energy	round Source Energy Industry Group Limited					
Date Submitted	4 Septe	ember 2014						
(1) Movements in Authorised S	Share Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>8128</u>	_Descri	ption: <u>C G SOU</u>	RCE EGNY					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00				
Increase/(decrease)		<u>-</u>						
Increase/(decrease)		-						
Balance at close of the month		16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00				
(2) Stock code : <u>N/A</u>	_Descri	ption :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth							
Increase/(decrease)								
Balance at close of the month								

31 August 2014

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2.	Preference	Shares

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (State US\$160,000,000.00 currency):

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,904,327,117	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	-	N/A	N/A	N/A	
Balance at close of the month	2,904,327,117	N/A	N/A	N/A	

## **Share Options (under Share Option Schemes of the Issuer)**

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the		
(dd/mm/yyyy) and		Movement du	ring the month		thereto	the month	
class of shares						<b></b>	
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price							
HK\$0.426							
(28 /07/ 2010 )							
Ordinary shares	Nil	Nil	Nil	Nil	<u>Nil</u>	159,992,000	
(Note 1)							
2.Exercise Price							
HK\$0.426							
(28 /07/ 2010 )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	187,000,000	
( <i>Note 1</i> )							
3. Exercise Price							
HK\$0.455							
( 28 /07 /2010 )							
Ordinary shares	290,000,000	Nil	Nil	Nil	Nil	290,000,000	
(Note 1)							
4. N/A							
( / / )							
(Note 1)						· ·	
5. N/A							
( / / )							
(Note 1)				<u> </u>			
6. N/A							
( / / )							
(Note 1)				_			
			Total A. (Or	linary shares	) N/A		
				erence shares			
				(Other class	´ <del></del>		
Total funds raised duri	ing the month from	exercise of on	otions		· -		
State currency)	<i>J</i> :	op	N/A				

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
		<del></del>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
	_					
				<del></del>		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	-					
	_					
( / / )	· ·	<u> </u>				· -
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	_					
	_					
( / / )		<del></del>				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares) N/A		
				ence shares) N/A		-
			(	Other class) N/A		<u>-</u>

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) ( /	/ )					
N/A						
Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy) ( //	/ )					
N/A						
Stock code (if listed) Class of shares issuable				- ·		_
(Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) ( /	d C. (Ordinary	,	(Preference sh	nares) $\frac{\text{Nil}}{\text{N/A}}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares   State   State   Class of shares   Issue and allotment   ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )   N/A   N/A	Ott	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   State   Class of shares   State   St		71		Class of shares		
Class of shares   State   State   Currency   EGM approval date: ( / / )				issuable (Note 1)		
Class of shares   State   State   Class of shares   State   Class of shares   Clas	1.	Rights issue		100 de dire directificati		
Class of shares				2011 approvar date.		
State   State   State   State   Class   Clas				(dd/iiiii/yyyy)	N/A	N/A
2. Open offer At price: State currency						
Class of shares   State   State   State   State   Cld/mm/yyyy   Cld/mm			State			
Class of shares   State   Issue and allotment   date : (dd/mm/yyyy)   N/A   N/A	2.	Open offer		date : (dd/mm/yyyy)		
Class of shares issuable (Note 1)   State currency   Issue and allotment date : (dd/mm/yyyy) ( / / )   EGM approval date: (dd/mm/yyyy)   N/A   N/A   N/A      Class of shares issuable (Note 1)   N/A   N/A   N/A      Class of shares issuable (Note 1)   State and allotment date : (dd/mm/yyyy)   Class of shares issuable (Note 1)   State and allotment date : (dd/mm/yyyy)   Class of shares issuable (Note 1)   Class of shares i				EGIN approvar date.		
State   Issue and allotment   date : (dd/mm/yyyy)   ( / / )					N/A	N/A
EGM approval date: (dd/mm/yyyy)    N/A   N/A     N/A   N/A     Sue and allotment   ( / / )     Class of shares						
Class of shares   N/A   N/A	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( // / )		
Class of shares ————————————————————————————————————				EGM approval date:		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/iiiii/yyyy)	N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue		15500 uno uno uno		
				EGIVI approvar date:		
				(dd/mm/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	( / /			
		·	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

		For Main I	Board and GEM lis	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
				pursuant thereto as at close of the
	Type of Issue			month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	27/4	27/4
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other: At price: State (Please specify) currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other class	es) N/A es) N/A	- - -
То	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
	otal increase / (decrease) in preference shares duri		N/A	
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.