

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2014

To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer Ch	iina Ground Source Energ	y Industry Gro	oup Limited
Date Submitted 6	August 2014		
(1) Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>8128</u> D	Description : <u>C G SOU</u>	IRCE EGNY	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>16,000,000,000</u>	<u>US</u> \$0.01	US\$160,000,000.00
Increase/(decrease)	<u>-</u>		
Increase/(decrease)	<u>-</u>		
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00
(2) Stock code : <u>N/A</u> D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares		F	For Main Board and GEM
	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	US\$16	50,000,000.00
II. Movements in Issued Share Capital			

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,902,827,117	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	1,500,000	N/A	N/A	N/A
Balance at close of the month	2,904,327,117	N/A	N/A	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Grantea	Zaterenseu	Cuncented	Барьса		
HK\$0.426						
(28 /07/ 2010)						
Ordinary shares	Nil	1,500,000	Nil	Nil	1,500,000	159,992,000
(Note 1)						
2.Exercise Price						
HK\$0.426						
(28/07/2010)	NT:1	NUL	NT:1	NI:1	NT:1	107 000 000
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	187,000,000
(<i>Note 1</i>) 3. N/A						
3.11/11						
_(/ /)						
(Note 1)	-		-	_		-
4. N/A						
(/ /)						
(<i>Note 1</i>)			-	_		
5. N/A						
(/ /)						
(Note 1)				_		-
6. N/A						
(/ /)						
(Note 1)				_		
			Total A. (Or (Prefe	dinary shares erence shares (Other class	N/A	
Total funds raised duri (State currency)	ing the month from	n exercise of op	tions <u>HK\$639,00</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	-	_			
	• 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-	_			
Class of shares issuable (Note 1) Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Т	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		- -

Convertibles (i.e. Convertib	le into	Shares of the l	Issuer which are to	be Listed)			
						No. of	
						new	
						shares of	
						issuer	No. of new shares
						issued	of issuer which
						during the	
						month	pursuant thereto as
		Currency of	Amount at close	Converted		pursuant	at close of the
		amount	of preceding	during the	Amount at close	thereto	month
Class and description		outstanding	month	month	of the month		
1. N/A							
1. IV/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))							
	-						
2. N/A							
G. 1 (CC) (1)							
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
		, ,					
N/A							
-							
(if 1; at a d)							_
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
N/A		, ,					
N/A							
-							
Stock code (if listed)							<u> </u>
Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
<u> </u>	Tota	l C. (Ordinary	shares)		Nil		
	_ 0 144	- (-1 	·- · /	(Preference sl			
				(Other class)	$\frac{N/A}{N/A}$		
				(Outer class)	1 V /A		
1							

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1/11	1	
]	
	1	
shares (Note 1)		
		-
0. 37/4		
2. N/A		
]	
	1	
shares (Note 1)	1	
Silates (Note 1)		-
3. N/A		
	1	
	1	
(/ /)		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
· · · · · · · · · · · · · · · · · · ·		•

Ot	ther Movements	in Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Cl. C. I		
			Class of sharesissuable (Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	N/A
			Class of sharesissuable (Note 1)		
2.	Open offer	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	N/A
			Class of sharesissuable (Note 1)		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (// /)		
			EGM approval date: (dd/mm/yyyy)		
			(dd/mm/yyyy)	N/A	N/A
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	N/A
1					

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) Scrip dividend At price : State currency -Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A of shares Class repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A N/AClass of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N</u>	[/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) 10. Other: At price: State Issue and allotment (Please specify) currency date: (dd/mm/yyyy) EGM approval date: N/A(dd/mm/yyyy) N/ATotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A 1,500,000 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Coniah Wong
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.