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中國地能產業集團有限公司

CHINA GROUND SOURCE ENERGY INDUSTRY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8128)

CHANGE OF COMPANY NAME

The Board is pleased to announce that with effect from 25 June 2013, the name of the Company has been changed from “China Ground Source Energy Limited 中國地能有限公司” to “China Ground Source Energy Industry Group Limited 中國地能產業集團有限公司”.

CHANGE OF COMPANY NAME

Reference is made to the circular (“Circular”) of the Company dated 13 May 2013. Unless the context otherwise requires, capitalized terms defined in the Circular shall have the same meanings when used in this announcement.

The Board is pleased to announce that the special resolution regarding the change of the name of the Company from “China Ground Source Energy Limited 中國地能有限公司” to “China Ground Source Energy Industry Group Limited 中國地能產業集團有限公司” was approved by the Shareholders at the AGM held on 13 June 2013. The certificate of incorporation on change of name was issued by the Registry of Companies in the Cayman Islands on 25 June 2013 and the certificate of registration of change of corporate name of non-Hong Kong company was issued by the Registrar of Companies in Hong Kong on 20 August 2013. The change of name of the Company has become effective from 25 June 2013.

EFFECTS ON CHANGE OF COMPANY NAME

The change of the name of the Company will not affect any of the rights of the existing Shareholders. All existing share certificates in issue bearing the former name of the Company will continue to be evidence of legal titles to the Shares and will remain valid for trading, settlement, registration and

delivery purposes. There will not be any arrangement for free exchange of existing share certificates of the Company for new Share certificates under the new name. Any future issue of share certificates will be under the new name of the Company.

By order of the Board
China Ground Source Energy Industry Group Limited
Zheng Qiyu
Chairman

Hong Kong, 23 August 2013

As at the date of this announcement, the Board comprises Mr. Zheng Qiyu, Ms. Chan Wai Kay, Katherine, Mr. Xu Shengheng and Mr. Zang Yiran as executive Directors, Mr. Zhao Youmin and Mr. Daiqi as non-executive Directors, Mr. Jia Wenzeng, Mr. Wu Desheng and Mr. Hu Zhaoguang as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website with the domain name of www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the website of the Company at www.cgsenergy.com.hk.